



Madrid, 18 August 2022

In compliance with article 226 of Royal Legislative Decree 4/2015, of 23 October, enacting the consolidated text of the Securities Market Act, Aena, S.M.E., S.A., (hereinafter “Aena”) reports the following:

### **PRIVILEGED INFORMATION**

#### **Concession of eleven airports in Brazil.**

Aena Desarrollo Internacional S.M.E., S.A. (hereinafter Aena Desarrollo Internacional), a wholly-owned subsidiary of Aena through which it conducts its international operations, was today declared the awarded of the auction held by the Brazilian Civil Aviation Authority for the 30-year concession of eleven Brazilian airports, accounting for 12% of the country’s traffic in 2019: Congonhas, Campo Grande, Uberlândia, Santarém, Marabá, Montes Claros, Carajás, Altamira, Uberaba, Corumbá and Ponta Porã. Congonhas Airport is the most important airport of the group with 22.8 million passengers in 2019, representing 85% of these 11 airports in total.

The award price — the result of the public auction held today at the São Paulo Stock Exchange — was BRL 2.45 billion, which is equivalent to about EUR 468 million at the current exchange rate.

In addition to this amount, BRL 1.639 billion (approx. EUR 312 million at the current exchange rate) are to be paid as mandatory commitments according to the concession conditions, bringing the total amount of the operation to BRL 4.089 billion, or approx. EUR 780 million at the current exchange rate.

The management of these eleven airports entails the obligation to pay a variable fee with a grace period of four years. The fee consists of a percentage of gross revenues that increases from 3.23% to 16.15% per year.

According to the planning and studies on the necessary investments, a total investment of BRL 5 billion (constant prices, 2020) is expected to be carried out. 73% of the investment will be made in Phase 1 of the concession, that means, from now on until year 2028.

These airports will be managed by a concession company to be established for this purpose, fully owned by Aena Desarrollo Internacional. The concession contract is expected to be signed by the concession company in February 2023.

The 11 newly-awarded Brazilian airports have joined the six North-Eastern airports managed by Aena since 2020. This followed Aena's winning bid in the auction for the Grupo Nordeste concession held on 15 March 2019.

The Secretary of the Board of Directors

Elena Roldán Centeno