

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

16.10.2023

Periodo de Interés / Interest accrual period

desde / From 17.07.2023 (incluido) / (included)
 hasta / To 16.10.2023 (excluido) / (excluded)
 plazo / Term 91 días / days

Bonos Serie A2a	Bonos Serie A2b	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2a Bonds	Series A2b Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0345721015	ES0345721023	ES0345721031	ES0345721049	ES0345721056	ES0345721064

Determinación Interés Nominal
Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor	13.07.2023	3,663%	3,663%	3,663%	3,663%	3,663%	3,663%
Margen / Margin		0,130%	0,130%	0,170%	0,290%	0,530%	4,500%
Tipo de interés calculado / Calculated interest rate		3,793%	3,793%	3,833%	3,953%	4,193%	8,163%
Tipo de interés aplicable / Applicable interest rate		3,793%	3,793%	3,833%	3,953%	4,193%	8,163%

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series

Número de Bonos / N.Bonds		5.000	2.362	220	183	235	160						
Nominal / Face value	(Euros)	6.673,77	33.368.850,00	6.673,77	15.763.444,74	82.249,32	18.094.850,40	82.249,32	15.051.625,56	82.249,32	19.328.590,20	100.000,00	16.000.000,00

Liquidación de Intereses
Interest Payment

Base / Day count fraction	Act /	360											
Intereses Brutos / Gross Interest		63.987180	319.935,90	63.987180	151.137,72	796.911377	175.320,50	821.860337	150.400,44	871.758258	204.863,19	2.063.425000	330.148,00
Retención / Withholding tax	19,00%	12.157564	60.787,82	12.157564	28.716,17	151.413162	33.310,90	156.153464	28.576,08	165.634069	38.924,01	392.050750	62.728,12
Intereses Netos / Net Interest		51.829616	259.148,08	51.829616	122.421,55	645.498215	142.009,60	665.706873	121.824,36	706.124189	165.939,18	1.671.374250	267.419,88

Amortización de Principal
Principal Redemption

Amortización / Redemption	(Euros)	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined
---------------------------	---------	---------------------------------	---------------------------------	---------------------------------	---------------------------------	---------------------------------	---------------------------------

Pagos no satisfechos por insuficiencia de Fondos Disponibles
Payments not made due to insufficient Available Funds

Fecha de Vencimiento / Maturity date		17.04.2023-17.07.2023	
Intereses Brutos / Gross Interest		1.314.320875	210.291,34
Retención / Withholding tax	(Euros)	249.720966	39.955,35
Intereses Netos / Net Interest	19,00%	1.064.599909	170.335,99

Pagos pendientes por insuficiencia de Fondos Disponibles
 Intereses por Aplazamiento de Intereses Impagados
Payments outstanding due to insufficient Available Funds
Interest Payment of deferred unpaid interest

Fecha de Vencimiento / Maturity Date		15.04.2009-17.07.2023	
Intereses Brutos / Gross Interest		21.902.264188	3.504.362,27
Retención / Withholding tax	(Euros)	4.161.430196	665.828,83
Intereses Netos / Net Interest	19,00%	17.740.833992	2.838.533,44