

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

17.04.2023

Periodo de Interés / Interest accrual period

 desde / From 17.01.2023 (incluido) / (included)
 hasta / To 17.04.2023 (excluido) / (excluded)
 plazo / Term 90 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313270011	ES0313270029	ES0313270037	ES0313270045	ES0313270052

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor	13/01/2023	2,328%	2,328%	2,328%	2,328%	2,328%
Margen / Margin		0,150%	0,270%	0,480%	2,250%	3,900%
Tipo de interés calculado / Calculated interest rate		2,478%	2,598%	2,808%	4,578%	6,228%
Tipo de interés aplicable / Applicable interest rate		2,478%	2,598%	2,808%	4,578%	6,228%

Número de Bonos / N. Bonds

Nominal / Face value

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class	
	13.974		224		241		205		206	
(Euros)	18.503,25	258.564.415,50	36.530,10	8.182.742,40	36.537,07	8.805.433,87	36.533,12	7.489.289,60	53.689,37	11.060.010,22

Liquidación de Intereses

Interest Payment

Base / Day count fraction Act / 360

Intereses Brutos / Gross Interest	19%	114,627634	1.601.806,56	237,263000	53.146,91	256,490231	61.814,15	418,121558	85.714,92	835,943491	172.204,36
Retención / Withholding tax		21,779250	304.343,24	45,079970	10.097,91	48,733144	11.744,69	79,443096	16.285,83	158,829263	32.718,83
Intereses Netos / Net Interest		92,848384	1.297.463,32	192,183030	43.049,00	207,757087	50.069,46	338,678462	69.429,09	677,114228	139.485,53

Amortización de Principal

Principal Redemption

Amortización / Redemption		A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar
		To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined

Pagos no satisfechos por insuficiencia de Fondos Disponibles

Payments not made due to insufficient Available Funds

Fecha de Vencimiento / Maturity date											17/01/2023	
Intereses Brutos / Gross Interest											341,270458	70.301,72
Retención / Withholding tax	19%										64,841387	13.357,33
Intereses Netos / Net Interest											276,429071	56.944,39