



## AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 226 of Law 6/2023, of March 17, of the Securities Markets Act and the Investment Services, Audax Renovables, S.A. (the "**Company**") hereby notifies the following:

### INSIDE INFORMATION

The Board of Directors of the Company has resolved to carry out a notes buy-back programme (the "**Buy-Back Programme**") of which the outstanding issue is identified as Issue Number 2 of Senior Unsecured Notes of Audax Renovables, S.A. 2020 (ISIN: ES0236463008, outstanding balance EUR 294,100,000) (the "**Notes**").

The Buy Back Programme will be carried out in accordance with the Information Memorandum of the Admission of Securities, as well as in accordance with the circulars from the Alternative Fixed Income Market (MARF) and additional applicable regulations.

Notes Description	Coupon	ISIN	Outstanding balance	Amount subject to repurchase
<i>Issue Number 2 of Senior Unsecured Notes of Audax Renovables, S.A. 2020</i>	4.2% annual	ES0236463008	EUR 294,100,000	Until EUR 50MM

### Motivation of the notes Buy-Back Programme

The purpose of the Notes Buy-Back Programme is, among others, optimizing the level of treasury available, and the volume of financial indebtedness of the Company through the proactive management of the financial liabilities in the capital markets. In addition, the Buy-Back Programme will provide liquidity to the Notes and consequently to the noteholders that may be interested in divesting.

### Amount subject to the notes Repurchase Programme

The Board of Directors of the Company has assigned a maximum of EUR 50,000,000 to the notes Buy-Back Programme, which represents a total of 500 bonds with a nominal value of EUR 100,000 each.

The Company has not determined a minimum amount under the Buy-Back Programme, therefore, it does not have any obligation to close transactions and the offers may be rejected for any reason. Those offers finally formalized will be fulfilled under the total and sole discretion of the Company.

### **Duration of the Buy-Back Programme**

The duration of the Buy-Back Programme will have a maximum duration of 12 months from the day on which the Board of Directors has approved the Buy-Back Programme. Notwithstanding the above, the Company reserves the right to terminate the Buy-Back Programme if, before the expiration of the maximum duration term, the maximum number of notes authorized by the Board of Directors has been acquired, or if other circumstances arise that make it advisable to do so.

The interruption, termination, modification or extension of the Buy-Back Programme, as well as the purchase transactions of notes carried out under its terms, will be duly notified to the market through the corresponding Other Relevant Information notifications.

### **Manager of the notes Buy-Back Programme**

The Buy-Back Programme will have as manager PKF Attest Capital Markets, S.V, S.A., who will carry out the purchase the Notes on behalf of the Company.

The information requests any bondholder has in relation with the Buy-Back Programme shall be addressed to PKF Attest Capital Markets, S.V., S.A. (Phone: 0034 94 647 94 00 / Email: [pkfrentafija@pkf-attest.es](mailto:pkfrentafija@pkf-attest.es)).

PKF Attest Capital Markets, S.V., S.A., will carry out the purchase transactions carried out in execution of the Buy-Back Programme in accordance with the current legislation.

Lastly, it is reported that the Company has already executed the following notes buy-back transactions:

<b>Transaction date</b>	<b>Value</b>	<b>Transaction</b>	<b>Number</b>	<b>Nominal Value (EUR)</b>	<b>Price</b>
11/11/2024	ADXSM 4,2 18/12/2027	Compra	8	800,000	90
12/11/2024	ADXSM 4,2 18/12/2027	Compra	5	500,000	90

Badalona (Barcelona), 13 November 2024

Francisco José Elías Navarro  
President of the board of directors  
Audax Renovables, S.A.