

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
Determining and Calculating Bond Nominal Interest, Interest and Redemption
FECHA DE PAGO / Payment date
26.07.2024
Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

25.04.2024 (incluido) / (included)
26.07.2024 (excluido) / (excluded)
92 días / days

Bonos Serie A	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0312887005	ES0312887013	ES0312887021	ES0312887039	ES0312887047

Determinación Tipo Interés Nominal
Nominal Interest Rate Calculation

Euribor 3 meses / 3 Month Euribor	23.04.2024	3,882%	3,882%	3,882%	3,882%	3,882%
Margen / Margin		0,110%	0,230%	0,450%	1,750%	3,500%
Tipo de interés calculado / Calculated interest rate		3,992%	4,112%	4,332%	5,632%	7,382%

Tipo de Interés Nominal aplicable / Applicable Interest Rate

3,992%	4,112%	4,332%	5,632%	7,382%
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Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	
Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	
	15.617		602		149		132		301	
Número de Bonos / N.Bonds										
Nominal / Face value	(Euros) 2.464,27	38.484.504,59	100.000,00	60.200.000,00	100.000,00	14.900.000,00	100.000,00	13.200.000,00	46.594,70	14.025.004,70

Liquidación de Intereses
Interest Payment

Base / Day count fraction Act / 360

Intereses Brutos / Gross Interest		25,139935	392.610,36	1.050,844444	632.608,36	1.107,066667	164.952,93	1.439,288889	189.986,13	879,014193	264.583,27
Retención / Withholding tax	19%	4,776588	74.595,97	199,660444	120.195,59	210,342667	31.341,06	273,464889	36.097,37	167,012697	50.270,82
Intereses Netos / Net Interest		20,363347	318.014,39	851,184000	512.412,77	896,724000	133.611,87	1.165,824000	153.888,76	712,001496	214.312,45

Amortización de Principal
Principal Redemption

Amortización / Redemption (Euros) A determinar To be determined A determinar To be determined A determinar To be determined A determinar To be determined A determinar To be determined A determinar To be determined

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