



ADMISSION FOR PROCESSING OF THE APPLICATION FOR AUTHORISATION OF THE TAKEOVER BID SUBMITTED BY LORCA TELECOM BIDCO, S.A.U. (AN INVESTMENT VEHICLE OF CINVEN, KKR AND PROVIDENCE GROUPS) FOR MASMOVIL IBERCOM, S.A.

Friday, 12 June 2020

On 12 June 2020, the Spanish National Securities Market Commission adopted the following resolution:

“Admission, pursuant to the provisions of Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 1 June 2020 by Lorca Telecom BidCo, S.A.U. to launch a voluntary takeover bid for the shares of Masmovil Ibercom, S.A., on the basis that the prospectus and the other documents submitted, following the registration of the supplementary documentation and the amendments made on 5 June 2020, 9 June 2020 and 10 June 2020, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply any type of pronouncement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the above-mentioned regulation.”

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.