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**TO THE NATIONAL SECURITIES MARKET COMMISSION**

4 October 2023

GCE BidCo, S.L.U. (“**GCE BidCo**”), in accordance with the provisions of article 227 of Law 6/2023, of 17 March, on the Securities Market and Investment Services, and related provisions communicates the following

**OTHER RELEVANT INFORMATION**

On 3 October 2023 GCE BidCo has received a letter signed by Global Portfolio Investments, S.L. (“**Global Portfolio**” and the “**Letter**”, respectively), a company controlled by Indumenta Pueri, S.L., which owns 9,016,261 shares of Opdenenergy Holding, S.A. (“**Opdenenergy**”), representing approximately 6.09% of its share capital.

In the Letter, Global Portfolio communicates to GCE BidCo that it considers that the price of €5.85 per share in the voluntary tender offer launched by GCE BidCo for all of the shares of Opdenenergy (the “**Offer**”) is very attractive and confirms, as at the date of the Letter, subject to prevailing market conditions and other factors, that it has the intention to accept the Offer with all the shares of Opdenenergy it holds and any others it may acquire.

Global Portfolio indicates in the Letter that it does not create any binding commitments for it or its affiliates.

A copy of the Letter is attached to this notice of other relevant information.

**GCE BidCo, S.L.U.**

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Francisco José Cabeza Rodríguez

Joint director

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Aram Sebastien Aharonian

Joint director

**From:** Global Portfolio Investments S.L  
Rafael Domínguez de la Maza  
C/ la Orotava, 118  
29006, Málaga, Spain

**To:** GCE BidCo, S.L.U.  
FAO: Francisco José Cabeza Rodríguez  
Aram Sebastien Aharonian  
C/ del Príncipe de Vergara, 112, 4.º  
28002 Madrid, Spain

Málaga, 3 October 2023

Dear Sirs,

We refer to the voluntary tender offer launched by GCE BidCo, S.L.U. (“**you**”) for the acquisition of all the shares of Opdenenergy Holding, S.A. (“**Opdenenergy**”) for a cash consideration of EUR 5.85 per share (the “**Offer Price**” and the “**Offer**”).

We own, through of Global Portfolio Investments, S.L, [9,016,261] shares of Opdenenergy, representing approximately [6.09]% of its share capital (these shares, together with any additional shares of Opdenenergy we might acquire, the “**Shares**”).

We are of the opinion that the Offer Price is very attractive, and are pleased to confirm you in writing that, as of today, subject to prevailing market conditions and other factors, we have the intention to tender the Shares in the Offer.

Notwithstanding the above, for clarification purposes, this letter does not create any binding commitment on us or our affiliates, nor does it constitute any sort of partnership, syndication agreement, voting arrangement or shareholders’ agreement (*pacto parasocial*), and does not entail the existence of or impose any cooperation or acting in concert (*concertación*) between you and us with respect to Opdenenergy, nor does it establish or implement any common policy as regards the strategy or management of Opdenenergy or its group, nor does it imply the existence of or imposing of any cooperation or concerted action between you and us with respect to Opdenenergy.

We acknowledge and agree that you may need to publicly disclose the terms of this letter (in the prospectus of the Offer and in any other document or public communication related to the Offer) as well as to include a copy of this letter as an annex to any of such documents, as well as to share this letter with the National Securities Market Commission (CNMV), with the foreign direct investment authority, or with other authorities.

We look forward to a prompt and successful settlement of the Offer and hope that this letter contributes to that objective.

Yours sincerely,

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Rafael Domínguez de la Maza

Director, Global Portfolio Investments S.L.