

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.02.2025

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

21.11.2024
21.02.2025
92

(Incluido) / (included)
(excluido) / (excluded)
días / days

| Bonos Serie A2 | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E |
|-----------------|----------------|----------------|----------------|----------------|
| Series A2 Bonds | Series B Bonds | Series C Bonds | Series D Bonds | Series E Bonds |
| ES0313714018 | ES0313714026 | ES0313714034 | ES0313714042 | ES0313714059 |

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.11.2024 3,013%
Margen / Margin 0,140%
Tipo de interés calculado / Calculated interest rate 3,153%
Tipo de interés aplicable / Applicable interest rate 3,153%

| | | | | |
|--------|--------|--------|--------|--------|
| 3,013% | 3,013% | 3,013% | 3,013% | 3,013% |
| 0,140% | 0,300% | 0,550% | 2,250% | 3,900% |
| 3,153% | 3,313% | 3,563% | 5,263% | 6,913% |
| 3,153% | 3,313% | 3,563% | 5,263% | 6,913% |

Número de Bonos / N. Bonds
Nominal / Face value (Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|----------|---------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|
| Bond | Class | Bond | Class | Bond | Class | Bond | Class | Bond | Class |
| | 8.168 | | 156 | | 153 | | 98 | | 125 |
| 7.940,41 | 64.857.268,88 | 46.645,83 | 7.276.749,48 | 46.640,63 | 7.136.016,39 | 46.650,71 | 4.571.769,58 | 49.700,00 | 6.212.500,00 |

Liquidación de Intereses
Interest Payment (Euros)
Base / Day count fraction Act / 360

Intereses Brutos / Gross Interest 63.981177
Retención / Withholding tax 19,00% 12.156424
Intereses Netos / Net Interest 51.824753

| | | | | | | | | | |
|-----------|------------|------------|-----------|------------|-----------|------------|-----------|------------|------------|
| 63.981177 | 522.598,25 | 394.929511 | 61.609,00 | 424.683665 | 64.976,60 | 627.446866 | 61.489,79 | 878.027811 | 109.753,48 |
| 12.156424 | 99.293,67 | 75.036607 | 11.705,71 | 80.689896 | 12.345,55 | 119.214905 | 11.683,06 | 166.825284 | 20.853,16 |
| 51.824753 | 423.304,58 | 319.892904 | 49.903,29 | 343.993769 | 52.631,05 | 508.231961 | 49.806,73 | 711.202527 | 88.900,32 |

Amortización de Principal
Principal Redemption (Euros)

Amortización / Redemption

A determinar
To be determined

A determinar
To be determined