

**DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS**  
*Determining and Calculating Bond Nominal Interest, Interest and Amortisation*
**FECHA DE PAGO / Payment date**
**17.07.2024**
**Periodo de Interés /**  
*Interest accrual period*
**desde / From** 17.04.2024 (incluido) / *(included)*  
**hasta / To** 17.07.2024 (excluido) / *(excluded)*  
**plazo / Term** 91 días / *days*

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313270011	ES0313270029	ES0313270037	ES0313270045	ES0313270052

**Determinación Interés Nominal**  
*Nominal Interest Calculation*
**Euribor 3 meses / 3 Month Euribor** 15/04/2024 3,888%  
**Margen / Margin** 0,150%  
**Tipo de interés calculado / Calculated interest rate** 4,038%  
**Tipo de interés aplicable / Applicable interest rate** 4,038%

3,888%	3,888%	3,888%	3,888%	3,888%
0,150%	0,270%	0,480%	2,250%	3,900%
4,038%	4,158%	4,368%	6,138%	7,788%
4,038%	4,158%	4,368%	6,138%	7,788%

**Número de Bonos / N.Bonds**  
**Nominal / Face value** (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	13.974		224		241		205		206
14.011,79	195.800.753,46	27.662,82	6.196.471,68	27.668,10	6.668.012,10	27.665,11	5.671.347,55	50.000,00	10.300.000,00

**Liquidación de Intereses**
*Interest Payment* (Euros)  
**Base / Day count fraction** Act / 360

**Intereses Brutos / Gross Interest**  
**Retención / Withholding tax** 19%  
**Intereses Netos / Net Interest**

143.020676	1.998.570,93	290.750070	65.128,02	305.492715	73.623,74	429.238014	87.993,79	984.316667	202.769,23
27.173928	379.728,47	55.242513	12.374,32	58.043616	13.988,51	81.555223	16.718,82	187.020167	38.526,15
115.846748	1.618.842,46	235.507557	52.753,70	247.449099	59.635,23	347.682791	71.274,97	797.296500	164.243,08

**Amortización de Principal**
*Principal Redemption* (Euros)

**Amortización / Redemption**

A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar
To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined