



## **COMMUNICATION OF RELEVANT INFORMATION**

### **GREENERGY RENOVBABLES, S.A.**

**12<sup>th</sup> September 2024**

Pursuant to the provisions of article 17 of Regulation (EU) no. 596/2014 on market abuse and article 228 of the revised text of Law 6/2023, of March 17, on Securities Markets and Investment Services, and concordant provisions, the following information relating to GREENERGY RENOVBABLES, S.A. is made available to the market. (hereinafter, "**GREENERGY or the Company**"):

#### **Greenergy registers a €150m green commercial paper programme in MARF**

GREENERGY registered on the Mercado Alternativo de Renta Fija ("MARF") its fourth green note programme under the name "GREENERGY RENOVBABLES Green Note Programme 2024", with a maximum outstanding amount of €150,000,000.

The programme uses a financing framework aligned with the Green Bond Principles of the International Capital Markets Association (ICMA).

The Company has appointed Bankinter Investment, S.A.U as lead arranger, and Bankinter, S.A. as paying agent and placement entity. Other placement entities include Bestinver Sociedad de Valores, S.A., Banco Sabadell, S.A., Renta 4 Banco, S.A. and Banco Finantia S.A. Likewise, Evergreen Legal, S.L.P. acts as legal advisor; and Norgestion, S.A. as registered advisor.

The Company's green financing framework has received a Second Party Opinion (SPO) from the ESG rating agency Sustainalytics. The report considers the positive environmental impact of the use of the funds and assesses the credibility of GREENERGY's green financing framework as well as its alignment with international standards.

Madrid, 12<sup>th</sup> September 2024.

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D. David Ruiz de Andrés  
Chairman of the board of directors  
GREENERGY RENOVBABLES, S.A.