

TO THE SPANISH SECURITIES EXCHANGE COMMISSION

LORCA TELECOM BIDCO, S.A.U. (the *Offeror*), pursuant to article 17 of the Regulation (EU) no. 596/2014, on market abuse, and in article 226 of the restated text of the Spanish Securities Market Act, approved by the Royal Legislative Decree 4/2015, of 23 October 2015, and further to section 2.5.2. of the Second Chapter of the explanatory prospectus published in connection with the voluntary takeover offer launched by the Offeror over all the shares representing the share capital of Masmovil Ibercom, S.A. (the *Offer*), approved by the Spanish Securities Exchange Commission on 29 July 2020 with registration number 402, hereby submits the following:

OTHER SIGNIFICANT INFORMATION

The Bank of Spain (*Banco de España*) has informed the Offeror of its acknowledgement of the indirect acquisition of up to 49% of the share capital and voting rights of Xfera Consumer Finance, S.A., E.F.C. that would result from the potential settlement of the Offer, and expressed that it has no objection against this transaction.

As a consequence, the Offeror deems the “Bank of Spain Condition”, set forth in section 2.5.2 of the Second Chapter of the Offer’s explanatory prospectus, to have been fulfilled, so that the Offer is now only conditional upon the “Minimum Acceptance Condition” set forth in section 2.5.1 of the above-mentioned Chapter of the explanatory prospectus.

In addition, shareholders are reminded that the acceptance term of the Offer ends on next Friday, 11 September 2020 (included), with the Offeror not having the intention of extending this term; and that, pursuant to Royal Decree 1066/2007, of 27 July 2007, on takeover bids, the terms for filing a potential competing offer and for amending the Offer characteristics (including the price thereof) have elapsed.

In Madrid, on 7 September 2020.

Lorca Telecom BidCo, S.A.U.