



OUTCOME OF THE PARTIAL VOLUNTARY TAKEOVER BID FOR EDREAMS ODIGEO, S.A. LAUNCHED BY THE COMPANY ITSELF

Friday, 13 September 2024

In accordance with Article 36(2) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, the Spanish National Securities Market Commission (CNMV) hereby announces that the partial voluntary takeover bid submitted by Edreams Odigeo, S.A. for a maximum of 4,550,864 shares of said company, representing 3.57% of its share capital, has been accepted for 43,640,067 shares, representing 34.20% of the share capital of the company.

As the acceptances amount to a number of shares above the maximum limit of the bid, there has been a share distribution amongst the shareholders that have accepted the bid, by means of the distribution and pro rata rules set out in Article 38(1) of the aforementioned Royal Decree, and in Section 3.5 of the prospectus of the bid, with the following result:

The total number of accepting shareholders was 362 and each of them was allotted a number equal to 3,143 shares linearly, with acceptances with a number of shares less than or equal to the indicated number of shares being fully satisfied. In this way, a total of 501,357 shares have been allotted for this concept.

The number of shares remaining has been distributed in proportion to the number of shares included in each acceptance, resulting in a pro-rata coefficient of 9.3871%. Thus, a total of 4,049,471 shares have been allocated for this concept.

In the rounding of the resulting figures a number of shares lower than the maximum number of shares offered has been obtained, the remainders being applied one by one, starting with the acceptor with the highest number of shares offered but not allotted, up to the total of 36 shares.

As a result of the previously stated, a total of 4,550,864 shares, equivalent to 3.57% of the share capital of Edreams Odigeo, S.A., have been allotted.

This outcome will be published in the trading bulletins of the session of 13 September 2024.

The above paragraphs are a translation of the original communication of other relevant information in Spanish for information purposes only.