



## **AUDAX RENOVABLES, S.A.**

In accordance with the provisions of Article 227 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, Audax Renovables, S.A. (the "Company") communicates the following:

### **OTHER RELEVANT INFORMATION**

Audax Renovables (ADX.MC), an energy group that integrates the businesses of electricity and gas retail together with 100% renewable electricity generation, informs that the Board of Directors has mandated the financial entities Pareto Securities AS, Pareto Securities Pte Ltd (together "Pareto") and Clarksons Securities AS ("Clarksons") (hereinafter jointly the "Managers"), to arrange a series of fixed income investor meetings. A potential EUR denominated senior unsecured green bond issue follow, subject to inter alia market conditions.

Following Audax's strategic debt management plan, the use of potential funds will be mainly used to refinance the outstanding convertible green bond with maturity in November 2025, as well as for general corporate purposes.

In order to optimize the company's credit profile and align its commitments with the Sustainable Development Goals (SDGs), Audax has updated its Green Financing Framework.

As communicated the past 4<sup>th</sup> of March, Sustainable Fitch has issued a Second Party Opinion (SPO) regarding the aforementioned Green Financing Framework, granting an Excellent level of alignment, being the highest on the four-level scale.

Audax has engaged J&A Garrigues, S.L.P and Advokatfirmaet Thommessen AS as legal advisors.

Badalona, 7 March 2025

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.