

Information on dividends

Almirall, S.A. (the “**Company**”), in accordance with the provisions of Article 227 of Law 6/2023 of 17 March on the Securities Market and Investment Services, and related provisions, hereby gives notice of the following

OTHER RELEVANT INFORMATION

Further to our other relevant information notice published today in connection with the informative document regarding the Company's flexible dividend system (registration number 22387), the Company announces the expected timetable for the implementation of the paid-up capital increase approved by the Ordinary General Shareholders' Meeting held on 5 May 2023 under item nine of the agenda and executed by the Board of Directors by means of a resolution of the same date, through which the flexible dividend system is instrumented, which will offer shareholders the option to receive the agreed dividend in cash and/or in shares:

- **5 May 2023.** Capital increase resolution. Determination of the number of rights required to receive one share and the final price of the rights purchase commitment¹. The price of the rights purchase commitment is calculated considering the arithmetic mean of the weighted average prices of the Company's share on the Spanish Stock Exchanges in the 5 trading sessions prior to the resolution of the Board of Directors to carry out the capital increase (i.e. the sessions of 27 and 28 April and 2, 3 and 4 May 2023).
- **11 May 2023.** Publication of the announcement of the capital increase in the Official Gazette of the Commercial Registry (*BORME*). Last trading day of the shares of Almirall eligible to participate in the flexible dividend programme (last trading date). Almirall shareholders who have acquired their shares up to that date (inclusive), and who are registered as shareholders in *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U.* (Iberclear) records on May 15, 2023, will be entitled to participate in the flexible dividend system.
- **12 May 2023.** Beginning of the trading period of the free-of-charge allocation rights and of the period to request the remuneration in cash. Date from which (inclusive) Almirall shares trade ex-coupon (ex-date).
- **22 May 2023.** End of the period to request the remuneration in cash by virtue of the rights purchase commitment assumed by Almirall.

¹ The rights purchase commitment will only be applicable in respect of the rights received by shareholders who have acquired their Almirall shares no later than 11 May 2023 (last trading date), and who are registered as shareholders in the records of Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear) on 15 May 2023 (record date), but not in respect of those acquired in the market.

- **29 May 2023**. End of the trading period for the free-of-charge allocation rights. Acquisition by Almirall of the free-of-charge allocation rights of those shareholders who have requested their purchase by Almirall pursuant to the purchase commitment.
- **30 May 2023**. Waiver by Almirall of the free-of-charge allocation rights acquired by virtue of the purchase commitment and closing of the capital increase.
- **31 May 2023**. Payment in cash to shareholders who opted to sell the free-of-charge allocation rights to Almirall under the purchase commitment. Communication of the final result of the transaction.
- **From 1 June 2023**. Procedures for registration of the capital increase and admission to trading of the new shares on the Spanish Stock Exchanges.
- **7 June 2023²**. Estimated starting date of ordinary trading of the new shares on the Spanish Stock Exchanges, subject to the relevant authorisations being obtained.

Barcelona, May 8, 2023

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² Estimated date subject to obtaining the authorisations required by the applicable regulations.