



**TO THE NATIONAL SECURITIES MARKET COMMISSION**

Madrid, 22 July 2020

**Reference: Supplement to the notice of call to the annual general meeting of shareholders of Ebro Foods, S.A.**

In pursuance of section 227 of the Securities Market Act, Ebro Foods, S.A. ("Company") hereby notifies as

**OTHER RELEVANT INFORMATION**

the supplement to the notice of call to the annual general meeting of shareholders that was published on the National Securities Market Commission's website [www.cnmv.es](http://www.cnmv.es) (register number 2830) and of Company's website [www.ebrofoods.es](http://www.ebrofoods.es) on 17 June 2020; and in the newspaper Cinco Días on 18 June 2020.

The supplement to the notice of call announces that the Annual General Meeting of Shareholders of the Company will be held exclusively online. This supplement will be published shortly in the newspaper Cinco Días and on the Company's website.

Yours faithfully,

Luis Peña Pazos  
Secretary of the Board of Directors

**EBRO FOODS, S.A.**

**SUPPLEMENT TO THE NOTICE OF CALL TO THE ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Owing to the limitations deriving from the public health risk caused by the COVID-19 pandemic, and particularly: (i) the spikes occurring in different parts of the country and lockdown measures being adopted or that may be adopted as a result, which will affect people's mobility, (ii) the risk of crowds inherent in the holding of an annual general meeting of shareholders, and (iii) the capacity restrictions established in current legal provisions for assemblies of this nature, notice is hereby given that the Annual General Meeting of Shareholders of Ebro Foods, S.A. (the "**Company**"), scheduled for 11.00 on 29 July 2020 on first call or, if the necessary quorum is not reached, at the same time on the following day, 30 July 2020, on second call, **will be held exclusively online**, i.e. without the physical presence of shareholders or their representatives, as shareholders were warned in the notice of call.

This decision is adopted in accordance with Royal Decree-Law 8/2020 of 17 March, Royal Decree-Law 21/2020 of 9 June, the Announcement by the National Securities Market Commission (CNMV) published on 10 March 2020 and the joint Announcement by the Association of Registrars and the National Securities Market Commission published on 28 April 2020. It is further adopted in the Company's utmost desire to avoid discrimination, guarantee equal treatment of shareholders, safeguard people's health, prevent the virus from spreading and secure the best possible protection for the safety and health of our shareholders, employees and any other persons involved in the preparation, organisation and holding of the AGM.

Shareholders are reminded that notwithstanding the possibility of attending the AGM online, they may exercise their voting and proxy rights by post or electronic means prior to the date of the AGM, with the possibility of delegating their vote in the Chairman of the General Meeting. The procedures established for exercising those rights are described in detail in the notice of call and on the company's corporate website ([www.ebrofoods.es](http://www.ebrofoods.es)).

You are further reminded that the AGM will foreseeably be held on first call.

The Annual General Meeting can be followed through live streaming on the company's website ([www.ebrofoods.es](http://www.ebrofoods.es)).

Madrid, 22 July 2020.

The Secretary of the Board, Luis Peña Pazos