



Pursuant to article 227 of the consolidated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23 and its concordant provisions, Opdenenergy Holding, S.A. (hereinafter, “Opdenenergy” or the “Company”), hereby informs of the following:

## **OTHER RELEVANT INFORMATION NOTICE**

### **Opdenenergy renews its €100m green commercial paper programme in MARF**

Opdenenergy has registered in the Mercado Alternativo de Renta Fija ("MARF") a green notes programme called "Green Commercial Paper Programme OPDENENERGY 2024" with a maximum outstanding amount of €100,000,000 and a one-year term. This operation is a renewal of the previous programme of 2023 and is the third registered by the company.

Banco Santander, S.A., Bestinver Sociedad de Valores, S.A. and Banca March S.A. acted as underwriters. Banca March, S.A. has additionally collaborated as deal arranger, green structuring agent, paying agent and registered advisor. Evergreen Legal, S.L.P. acted as legal advisor to the transaction.

Opdenenergy obtained on November the 21<sup>st</sup> 2023 a Second Party Opinion (SPO) from ESG rating agency Sustainalytics, which confirmed that Opdenenergy's Green Financing Framework is credible, has a positive impact and is aligned with the four core principles of the GBP (Green Bond Principles) and GLP (Green Lending Principles). In addition, Sustainalytics expressly highlighted that eligible investments will contribute to further progress on the UN Sustainable Development Goals ("SDGs" for short), and in particular, but without limitation, Goal 7 (SDG 7) to "ensure access to affordable, secure, sustainable and modern energy".

This programme complies with the Green Lending Principles (GLP) of the Loan Market Association (LMA) and the Green Bond Principles (GBP) of the International Capital Markets Association (ICMA).

The formalisation of this programme is in line with Opdenenergy's strategic plan to further diversify its funding sources.

Madrid, January the 18<sup>th</sup>, 2023

Opdenenergy Holding, S.A.

---