

METROVACESA S.A. (hereinafter “**Metrovacesa**” or the “**Company**”) in compliance with the provisions of Article 227 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, issues the following

COMMUNICATION OF OTHER RELEVANT INFORMATION

In relation to the partial voluntary takeover bid for 24% of the share capital of the Company launched by FCyC, S.A. (the “**Takeover Bid**”) announced as privileged information by Fomento de Construcciones y Contratas, S.A. (hereinafter “**FCC**”) on 23 March 2022, which has motivated today other relevant information by FCC informing of the filing of the application for authorisation of the Takeover Bid with the Spanish National Securities Market Commission (CNMV), we hereby announce that:

- 1.- The Board of Directors of the Company has approved the appointment of Bank of America as financial advisor, as well as Hogan Lovells and Uría Menéndez as legal advisors, to properly assess the financial and legal implications of the Takeover Bid and to be advised on the various actions that the Company should take in the context of the Takeover Bid in the best interests of all its shareholders.
- 2.- The Board of Directors has also decided to set up a committee for monitoring the Takeover Bid, which will be headed by the Chairman of the Board of Directors and the Chief Executive Officer. The committee will keep the Board of Directors and its members regularly informed.

At the appropriate time, once the Takeover Bid is authorised by the CNMV (if applicable), the Board of Directors will issue its mandatory report.

Madrid, 25 April 2022

Metrovacesa, S.A.