



Pursuant to article 228 of Royal Legislative Decree 4/2015 of 23 October, enacting the revised text of the Spanish Securities Market Act [*Ley del Mercado de Valores*] and its implementing regulations, SACYR, S.A. ("Sacyr") hereby reports the following.

## **OTHER RELEVANT INFORMATION**

### **DIVESTMENT OF CONCESSION ASSETS**

Following on from the Relevant Facts published by SACYR on 28 October 2019 and 11 February 2020 in relation to the divestment of 95% of its subsidiary Sacyr Concesiones, S.L.U.'s holding in AUTOPISTA DEL GUADALMEDINA, C.E.S.A. (Guadalcesa), SACYR hereby reports that subsequent to fulfilment of the conditions precedent contained in the corresponding contract of sale, the divestment process has been completed, with sale of the 47.5% of the capital of AUTOPISTA DEL GUADALMEDINA, C.E.S.A. (Guadalcesa) that was pending to reach the aforesaid figure of 95% to Core Infrastructure II, a company that belongs to a fund managed by VAUBAN (previously MIROVA).

The total value of the divestments is approximately 455 million euros, including the debt associated with the shares sold, and the capital gains obtained on the two transactions is some 90 million euros.

The asset in question will continue to be managed and operated by the Sacyr Group through a service agreement.

Madrid, 22 June 2020