

## **NATURGY ENERGY GROUP, S.A.**

NATURGY ENERGY GROUP, S.A. in compliance with the provisions of article 227 of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the National Securities Market Commission of the following

### **DISCLOSURE OF OTHER RELEVANT INFORMATION**

Following the renewal of its Euro Medium Term Notes (EMTN) program on Friday 3 April, today Naturgy has successfully issued a long 5 year, fixed rate, €1,000m bond with a 1.25% annual coupon.

This bond issue reinforces the company's ample liquidity position, which now amounts to €9bn, including cash and undrawn and fully committed credit facilities.

In addition, the transaction also demonstrates Naturgy's attractive credit profile amongst qualified investors, thus underpinning the company's capacity to access capital markets even at times of volatility and uncertainty.

Naturgy will continue exploring opportunities to further optimize its balance sheet structure and strengthen its best-in-class liquidity profile.

**Madrid, 6 April, 2020**