

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
Determining and Calculating Bond Nominal Interest, Interest and Amortisation
FECHA DE PAGO / Payment date
17.04.2023
Periodo de Interés / Interest accrual period
desde / From 16.01.2023 **(incluido) / (included)**
hasta / To 17.04.2023 **(excluido) / (excluded)**
plazo / Term 91 **días / days**

Bonos Serie A2a	Bonos Serie A2b	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2a Bonds	Series A2b Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0345721015	ES0345721023	ES0345721031	ES0345721049	ES0345721056	ES0345721064

Determinación Interés Nominal
Nominal Interest Calculation
Euribor 3 meses / 3 Month Euribor
Margen / Margin

12.01.2023

 2,288%
 0,130%

 2,288%
 0,130%

 2,288%
 0,170%

 2,288%
 0,290%

 2,288%
 0,530%

 2,288%
 4,500%

Tipo de interés calculado / Calculated interest rate

2,418%

2,418%

2,458%

2,578%

2,818%

6,788%

Tipo de interes aplicable / Applicable interest rate

2,418%

2,418%

2,458%

2,578%

2,818%

6,788%

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series
	5,000		2,362		220		183		235		160

Número de Bonos / N.Bonds
Nominal / Face value

(Euros)

7.263,74

36.318.700,00

7.263,74

17.156.953,88

89.520,48

19.694.505,60

89.520,48

16.382.247,84

89.520,48

21.037.312,80

100.000,00

16.000.000,00

Liquidación de Intereses
Interest Payment

(Euros)

Base / Day count fraction
Act /
360
Intereses Brutos / Gross Interest

19,00%

44,397190

221.985,95

44,397190

104.866,16

556,215609

122.367,43

583,370155

106.756,74

637,679246

149.854,62

1.715,855556

274.536,89

Retención / Withholding tax

8,435466

42.177,33

8,435466

19.924,57

105,680966

23.249,81

110,840329

20.283,78

121,159057

28.472,38

326,012556

52.162,01

Intereses Netos / Net Interest

35,961724

179.808,62

35,961724

84.941,59

450,534643

99.117,62

472,529826

86.472,96

516,520189

121.382,24

1.389,843000

222.374,88

Amortización de Principal
Principal Redemption
Amortización / Redemption

(Euros)

A determinar / To be determined

A determinar / To be determined

A determinar / To be determined

A determinar / To be determined

A determinar / To be determined

A determinar / To be determined

Pagos no satisfechos por insuficiencia de Fondos Disponibles
Payments not made due to insufficient Available Funds
Fecha de Vencimiento / Maturity date
Intereses Brutos / Gross Interest

(Euros)

Retención / Withholding tax
Intereses Netos / Net Interest

19,00%

19.04.2022-16.01.2023

3.755,433500

713,532365

3.041,901135

600.869,36

114.165,18

486.704,18

Pagos pendientes por insuficiencia de Fondos Disponibles
Payments outstanding due to insufficient Available Funds
Intereses por Aplazamiento de Intereses Impagados
Interest Payment of deferred unpaid interest
Fecha de Vencimiento / Maturity Date
Intereses Brutos / Gross Interest

(Euros)

Retención / Withholding tax
Intereses Netos / Net Interest

19,00%

15.04.2009-16.01.2023

21.772,734250

4.136,819508

17.635,914742

3.483.637,48

661.891,12

2.821.746,36