

## Other Relevant Information

CaixaBank, S.A. hereby announces that the Board of Directors, at a meeting held today, has agreed to call an extraordinary General Shareholders' Meeting of the Bank which must resolve on the merger with Bankia, S.A. and which will be held at the **Palacio de Congresos de Valencia, at Avenida de las Cortes Valencianas, 60, Valencia**, on 2 December 2020 at 11:00 am at first call. If the required quorum is not reached and the meeting cannot be held at first call, the meeting will be held instead on 3 December 2020, at the same venue and at the same time.

In accordance with the By-laws, the Regulations of the General Shareholders' Meeting and prevailing law and regulations, the Board of Directors has agreed to also enable **remote attendance** of the extraordinary General Shareholders' Meeting, thus allowing shareholders who so wish to attend and take part in the General Shareholders' Meeting via a remote, real-time connection.

In view of the current situation stemming from the COVID-19 pandemic, the meeting announcement will include the recommendation that all shareholders attend remotely. It will also explain that the meeting may become a strictly remote affair, i.e. without the physical attendance of any shareholders or proxies, following an announcement to such effect by the Company, although in such case it would continue to be held on the same dates and at the same times as originally announced.

In accordance with Article 39 of Law 3/2009 of 3 April, on corporate restructurings, the following key documentation on the merger between CaixaBank and Bankia will be made available on the corporate website ([www.CaixaBank.com](http://www.CaixaBank.com)) to shareholders, investors, bondholders and the workers' representatives before the meeting announcement is published: the Draft Terms of Merger between CaixaBank and Bankia, the reports drawn up by the directors of CaixaBank and Bankia on the Draft Terms of Merger (along with the fairness opinions issued by financial experts, a report on the capital increase associated with the merger, and a report on the capital increase required to cover the conversion of the two outstanding issuances of Bankia contingent convertibles), the report of the independent expert on the draft terms of merger, the separate and consolidated annual financial statements and management reports of both CaixaBank and Bankia for the last three years (together with the related audit reports), the merger balance sheets of CaixaBank

and Bankia (together with the related audit reports), the current By-laws of both CaixaBank and Bankia as formalised in public instrument and the amended By-laws of CaixaBank following the merger, the composition of the Boards of Directors of both banks and the names of the CaixaBank directors to be put forward as a result of the merger.

**The General Shareholders' Meeting is expected to be held at second call, i.e. on 3 December 2020, at the time and venue stated above.**

In accordance with applicable regulations, the meeting announcement will be published shortly, whereupon the remaining documentation relating to the General Shareholders' Meeting will be made available to shareholders and investors and may be downloaded from the Company's website ([www.CaixaBank.com](http://www.CaixaBank.com)).

23 October 2020