

FECHA DE PAGO / Payment date
15.07.2024
Periodo de Interés / Interest accrual period

 desde / From
 hasta / To
 plazo / Term

15.04.2024 (incluido) / (included)
15.07.2024 (excluido) / (excluded)
 91 días / days

| Bonos Serie A2 | Bonos Serie B | Bonos Serie C | Bonos Serie D |
|------------------------|-----------------------|-----------------------|-----------------------|
| <i>Serías A2 Bonds</i> | <i>Serías B Bonds</i> | <i>Serías C Bonds</i> | <i>Serías D Bonds</i> |
| ES0345672010 | ES0345672036 | ES0345672044 | ES0345672051 |

Determinación Interés Nominal
Nominal Interest Calculation
Euribor 3 meses / 3 Month Euribor 11.04.2024 3,906%
Margen / Margin 0,130%
Tipo de interés calculado / Calculated interest rate 4,036%
Tipo de interés Nominal aplicable / Applicable interest rate 4,036%

| | | | |
|---------------|---------------|---------------|---------------|
| 3,906% | 3,906% | 3,906% | 3,906% |
| 0,130% | 0,260% | 0,500% | 4,500% |
| 4,036% | 4,166% | 4,406% | 8,406% |
| 4,036% | 4,166% | 4,406% | 8,406% |

Número de Bonos / N.Bonds
Nominal / Face value (Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|-----------------|----------------------|-------------------|----------------------|-------------------|----------------------|-------------------|----------------------|
| <i>Bond</i> | <i>Class</i> | <i>Bond</i> | <i>Class</i> | <i>Bond</i> | <i>Class</i> | <i>Bond</i> | <i>Class</i> |
| | 10.832 | | 528 | | 640 | | 280 |
| 8.095,90 | 87.694.788,80 | 100.000,00 | 52.800.000,00 | 100.000,00 | 64.000.000,00 | 100.000,00 | 28.000.000,00 |

Liquidación de Intereses
Interest Payment

(Euros)

Base / Day count fraction Act / **360**
Intereses Brutos / Gross Interest
Retención / Withholding tax 19%
Intereses Netos / Net Interest

| | | | | | | | |
|------------------|------------|---------------------|------------|---------------------|------------|---------------------|------------|
| 82,595271 | 894.671,98 | 1.053,072222 | 556.022,13 | 1.113,738889 | 712.792,89 | 2.124,850000 | 594.958,00 |
| 15,693101 | 169.987,67 | 200,083722 | 105.644,21 | 211,610389 | 135.430,65 | 403,721500 | 113.042,02 |
| 66,902170 | 724.684,31 | 852,988500 | 450.377,92 | 902,128500 | 577.362,24 | 1.721,128500 | 481.915,98 |

Amortización de Principal
Principal Redemption

(Euros)

Amortización / Redemption A determinar / to be determined A determinar / to be determined A determinar / to be determined A determinar / to be determined

Pagos no satisfechos por insuficiencia de Fondos Disponibles
Payments not made due to insufficient Available Funds

(Euros)

Fecha de Vencimiento / Maturity date
Intereses Brutos / Gross Interest
Retención / Withholding tax 19%
Intereses Netos / Net Interest

| | | | | | |
|---------------------|------------------------------|----------------------|------------------------------|----------------------|------------------------------|
| | 15.10.2010-15.04.2024 | | 15.01.2010-15.04.2024 | | 15.01.2009-15.04.2024 |
| 9.582,022222 | 5.059.307,73 | 13.097,388647 | 8.382.328,74 | 79.070,517222 | 22.139.744,82 |
| 1.820,584222 | 961.268,47 | 2.488,503843 | 1.592.642,47 | 15.023,398272 | 4.206.551,51 |
| 7.761,438000 | 4.098.039,26 | 10.608,884804 | 6.789.686,27 | 64.047,118950 | 17.933.193,31 |

Pagos pendientes por insuficiencia de Fondos Disponibles
Intereses por Aplazamiento de Intereses Impagados
Payments outstanding due to insufficient Available Funds
Interest Payment of deferred unpaid interest

(Euros)

Fecha de Vencimiento / Maturity date
Intereses Brutos / Gross Interest
Retención / Withholding tax 19%
Intereses Netos / Net Interest

| | | | | | |
|-------------------|------------------------------|-------------------|------------------------------|----------------------|------------------------------|
| | 15.10.2010-15.04.2024 | | 15.01.2010-15.04.2024 | | 15.01.2009-15.04.2024 |
| 429,671629 | 226.866,62 | 820,380250 | 525.043,36 | 30.724,299857 | 8.602.803,96 |
| 81,637610 | 43.104,66 | 155,872248 | 99.758,24 | 5.837,616973 | 1.634.532,75 |
| 348,034019 | 183.761,96 | 664,508002 | 425.285,12 | 24.886,682884 | 6.968.271,21 |