

ESSECO INDUSTRIAL, S.P.A., in accordance with the provisions of Article 227 of Law 6/2023, of 17 March, of the Securities Markets and Investment Services, hereby discloses the following

OTHER RELEVANT INFORMATION

In connection with the request for authorisation of the voluntary, competing tender offer promoted by Esseco Industrial, S.p.A. (the “**Bidder**”) over all the shares of Ercros, S.A. (“**Ercros**”) on 27 June 2024 with registry number 2024085079 (the “**Offer**”), it is hereby stated that, as a result of the cash dividend charged to the 2023 earnings for a gross amount of EUR 0.096 per share paid to Ercros’ shareholders on 10 July 2024, the Bidder has adjusted the Offer price. Consequently, upon applying the aforementioned reduction and rounding up the result to a multiple of 5 in the third decimal place (Ercros’ minimum tick size), the Offer price has been set at EUR 3.745 per share.

Likewise, it is informed that, according to the terms of the Offer, if Ercros makes or declares any other distribution of dividends or reserves, return of capital or any other type of distribution to its shareholders, whether ordinary, extraordinary, interim or supplementary, the Offer price will be reduced by an amount equivalent to the gross amount per share of the distribution, provided that the date of publication of the result of the Offer in the stock exchange bulletins coincides with or is subsequent to the *ex-dividend* date.

For all due purposes.

In Trecate, on 10 July 2024.

ESSECO INDUSTRIAL, S.P.A.

Mr. Francesco Maria Nulli

Chair of the Board of Directors