



AUTHORISATION OF THE PARTIAL VOLUNTARY TAKEOVER BID FOR PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. LAUNCHED BY GUBEL, S.L.

Tuesday, 20 February 2024

On 20 February 2024, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“To authorise the partial voluntary takeover bid for the shares of Prosegur Compañía de Seguridad, S.A. submitted by Gubel, S.L. on 12 December 2023 and admitted for processing on 21 December 2023, as it considers that the terms of the offer comply with applicable regulations and that the content of the prospectus is sufficient, following the latest amendments incorporated on 12 February 2024.

The partial offer is aimed at a maximum of 81,754,030 shares of Prosegur Compañía de Seguridad, S.A., representing 15% of its share capital which comprises 545,026,866 shares, listed on the Madrid and Barcelona Stock Exchanges and traded on the Automated Quotation System, and is aimed at all shareholders except the offeror, who directly and indirectly holds 326,468,224 shares of Prosegur Compañía de Seguridad, S.A., representing 59.90% of the capital, which are immobilised.

The price of the bid is 1.83 euros per share and will be paid in cash. Such price has been freely set by the offeror, in accordance with Articles 13(5) and 14 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, and has not been submitted for consideration as an equitable price for the purposes of Article 110 of the Spanish Act 6/2023, of 17 March, on Securities Markets and Investment Services, and Article 9 of the aforementioned Royal Decree.”

The CNMV shall make the period for acceptance of the bid public once the offeror publishes the first of the announcements required under Article 22 of Spanish Royal Decree 1066/2007.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.