



TO THE SPANISH SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“**MERLIN**”) in compliance with the applicable law notifies the following:

OTHER RELEVANT INFORMATION

MERLIN hereby informs that it wishes to convert all its outstanding senior bonds into “green bonds”. To that end, MERLIN will commit to retrospectively allocate an amount equivalent to the outstanding principal amount of each series of senior bonds issued by MERLIN listed on the Luxembourg Stock Exchange (representing a total of approximately €4bn) to eligible green assets in accordance with its Green Financing Framework (the “**Green Financing Framework**”). Accordingly, MERLIN will today launch consent solicitation exercises (the “**Consent Solicitation Exercises**”) for each series of outstanding senior bonds to ask the relevant bondholders for consent in accordance with the terms and conditions of the bonds and the relevant bondholder meeting provisions of each series.

The relevant notice calling the bondholder meetings, the Green Financing Framework, the Second Party Opinion in respect of the Green Financing Framework, the Investor Presentation, the Independent Auditors Report relating to the allocation of the outstanding principal amount to eligible green assets as well as additional information relating to the Consent Solicitation Exercises are available at <https://www.merlinproperties.com/en/investors/debt/consent-solicitations-green-bond-proposal/>.

In Madrid, on 25 April 2022.