



“**MEDIASET ESPAÑA COMUNICACIÓN, S.A.**”, for the purposes contemplated in article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October and developing legislation, announces the following

OTHER RELEVANT INFORMATION

Attached is the release published by Mediaset, S.p.A. (“**Mediaset**”) yesterday reporting that, in light of the new legal actions threatened by Vivendi, S.A. (“**Vivendi**”) in the Netherlands against the merger of such company and Mediaset España Comunicación, S.A. (“**Mediaset España**”) with and into Mediaset Investment N.V. (“**Mediaset Investment**”) on the occasion of the filing by the latter entity of a supplement to the merger plan with the Dutch Chamber of Commerce on 5 February 2020 which reflects the amendments proposed to the bylaws of the company after completion of the merger and the terms and conditions of the special voting shares approved by the General Shareholders Meetings of Mediaset and Mediaset España on 10 January 2020 and 5 February 2020, respectively, Mediaset Investment, despite its belief that such potential claims are ungrounded, has voluntarily decided to withdraw the filing of the supplement to the merger plan to run all necessary checks and file it again with the aforementioned Chamber of Commerce thereafter.

Madrid, 4 March 2020



PRESS RELEASE

VIVENDI THREATENS NEW LEGAL ACTIONS IN THE NETHERLANDS AGAINST THE MFE PROJECT

Vivendi S.A. ("**Vivendi**"), through its Dutch legal counsel, has threatened new legal actions in the Netherlands against Mediaset Investment N.V. ("**MFE**").

According to Vivendi's counsel, the merger process followed by MFE: (i) violates article 2:333i (5) of the Dutch Civil Code as the amended merger proposal as filed on 5 February 2020 would contain an entirely new supplement not made available to the shareholders of Mediaset S.p.A. and Mediaset España Comunicación S.A. (the "**Disappearing Companies**"), (ii) the post-merger articles of association of MFE would not have been provided to the shareholders of the Disappearing Companies, and (iii) the filing of the amended merger proposal would be incomplete, as the audit opinions prescribed by article 2:328 (1) of the Dutch Civil Code are allegedly missing.

MFE, supported by its legal counsel, is of the view that this further initiative of Vivendi is ungrounded and deceptive. In any case, in order to avoid any pretext for umpteenth legal proceedings by Vivendi and any delay deriving from such proceedings, it has voluntarily decided to withdraw the filing of the merger plan with the Dutch Chamber of Commerce on 5 February 2020, to run with the competent authorities all necessary checks and to move forward with a new filing.

MFE does not expect that the new action threatened by Vivendi will delay the completion of the MFE project and confirms its firm commitment to it.

In addition, MFE has instructed its counsels to act against Vivendi for these undue attempts to delay the project and to inform any competent authority of its behaviour.

Cologno Monzese, 3 March 2020

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