

## DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

17.10.2023

Periodo de Interés / Interest accrual period

 desde / From 17.07.2023 (incluido) / (included)  
 hasta / To 17.10.2023 (excluido) / (excluded)  
 plazo / Term 92 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313270011	ES0313270029	ES0313270037	ES0313270045	ES0313270052

### Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor	13/07/2023	3,663%	3,663%	3,663%	3,663%	3,663%
Margen / Margin		0,150%	0,270%	0,480%	2,250%	3,900%
Tipo de interés calculado / Calculated interest rate		3,813%	3,933%	4,143%	5,913%	7,563%
Tipo de interés aplicable / Applicable interest rate		<b>3,813%</b>	<b>3,933%</b>	<b>4,143%</b>	<b>5,913%</b>	<b>7,563%</b>

### Número de Bonos / N. Bonds

Nominal / Face value

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class	
	13.974		224		241		205		206	
(Euros)	16.531,03	231.004.613,22	32.636,44	7.310.562,56	32.642,67	7.866.883,47	32.639,14	6.691.023,70	52.619,01	10.839.516,06

### Liquidación de Intereses

Interest Payment

Base / Day count fraction Act / 360

Intereses Brutos / Gross Interest		161,083867	2.250.985,96	328,028858	73.478,46	345,609709	83.291,94	493,210045	101.108,06	1.017,002686	209.502,55
Retención / Withholding tax	19%	30,605935	427.687,34	62,325483	13.960,91	65,665845	15.825,47	93,709909	19.210,53	193,230510	39.805,49
Intereses Netos / Net Interest		130,477932	1.823.298,62	265,703375	59.517,55	279,943864	67.466,47	399,500136	81.897,53	823,772176	169.697,06

### Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar
	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined