

Other Relevant Information

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the reinstated text of the Spanish Securities Market Act, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**") hereby notifies the Spanish Securities Market Commission the following

OTHER RELEVANT INFORMATION

Further to its regulatory announcement number 6638 published on 13 January 2021, Abertis hereby announces that its wholly-owned Dutch subsidiary, Abertis Infraestructuras Finance B.V., will carry out an additional issue of euro denominated undated deeply subordinated guaranteed fixed rate reset securities, guaranteed by Abertis, for a total amount of €150,000,000 (the "**Additional Securities**") which will be fully fungible with the €600,000,000 undated deeply subordinated guaranteed fixed rate reset securities (the "**Initial Securities**") announced to the market by Abertis through the aforementioned regulatory announcement, and which shall be subject to the same terms and conditions as the Initial Securities and will form a single series of €750,000,000 in total.

The issue price of the Additional Securities is fixed at 98.596% of their principal amount plus interest accrued on 26 January 2021 (expected date of issuance of the Initial Securities) in the amount of €7.19 per Additional Security and their closing and payment is expected to take place on 27 January 2021.

In addition, Abertis clarifies the information published on 13 January 2021 regarding the Initial Securities issuance, stating that the correct issue price of the Initial Securities is also fixed at 98.596% of their principal amount.

Yours faithfully,

Barcelona, 18 January 2021.



Disclaimer: This announcement is neither an offer to sell nor a solicitation of an offer to buy any of the securities referred to herein and shall not constitute an offer, solicitation nor sale in any jurisdiction in which such offer, solicitation or sale is unlawful -including but not limited to the United States, Australia, Canada or Japan-.

The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, or any state securities laws, and may not be offered or sold in the United States absent registration or pursuant to an exemption from the registration requirements of the Securities Act and in accordance with applicable state securities laws.