

## COMISIÓN NACIONAL DEL MERCADO DE VALORES (CNMV)

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In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A., notifies

### OTHER RELEVANT INFORMATION

Abertis has successfully closed today its first sustainable bond issue - Sustainability-Linked Bonds (SLBs)- for a total amount of 600 million euros. This issue, placed among qualified international investors with a 6x oversubscription, has a maturity of 6.5 years and it has been closed with a coupon of 4.125%. The funds will be used for general corporate purposes.

Abertis becomes one of the first companies in its sector to successfully carry out this type of financial operation linked to the fulfillment of its sustainability strategy. The success of this new operation demonstrates Abertis' capacity and leadership in financial innovation, allowing it to access the markets under attractive conditions and seize the opportunities they offer at all times.

#### **Abertis ESG Framework**

Abertis updated its Sustainability strategy in 2022 and designed an ambitious Sustainability Plan for the period 2022-2030, the implementation of which is based on three-year plans with objectives linked to the fulfillment of general goals. To this end, specific actions have been defined in each business unit and associated budget allocations have been provided to achieve them.

On this basis, the Group defined a framework that regulates the conditions under which it can be financed through financial tools linked to the ESG Plan. The establishment of this financing framework highlights the company's transparency and its efforts to open up sources of financing in line with its recently launched sustainability strategy.

The indicators in charge of backing these financial transactions linked to sustainability have been identified for their relevance and contribution to improving the Group's performance in reducing greenhouse gas (GHG) emissions from customer use:

1. **GHG emissions for Absolute Scope 1 and 2:** reduction of tons of CO2 emitted by 40% by 2027, and 50% by 2030 vs. 2019.
2. **GHG Emissions Scope 3 associated with Purchased Goods and Services:** reduction of tons of CO2 emitted per million km traveled by customers using infrastructure managed by Abertis by 16% by 2027 and 22% by 2030.
3. **Electric Vehicle Charging Points installed in countries where Abertis has highway management operations:** installation of 633 new charging points by 2027.

This framework is validated by a second party opinion from Sustainalytics. In addition, the indicators in this framework are considered to be aligned with the Science Based Targets Initiatives (SBTI) methodology and with a 1.5°C temperature increase scenario, as per the Paris Agreement.

In Madrid, on 31 January 2023

The General Secretary