

Neinor Homes, S.A. (“**Neinor**” or the “**Company**”), in compliance with the reporting requirements provided for on article 227 of Law 6/2023, of March 17, on the Securities Market and Investment Services, and ancillary regulations, hereby informs of the following

OTHER RELEVANT INFORMATION

The following is a trading update containing unaudited interim financial information of the Company and its group for the financial year ended 31 December 2023, as well as preliminary operational data for the Company and its group during said period:

- Neinor has delivered approximately 2,500 units during financial year 2023.
- Neinor foresees to have closed the financial year in line with guidance to capital markets of €140mn and €90mn of EBITDA and Net Income, respectively. Market consensus¹ gathered by Neinor pointed to:
 - i) EBITDA amounting to €138 million; and
 - ii) net income amounting to €91 million.

The audited financial information of the Company and its group for the financial year ended 31 December 2023 is expected to be published on 21 February 2024, once reviewed and approved by the corresponding corporate bodies of the Company.

In Madrid, on 16 January 2024

¹ Measured as the average of the forecasts of analysts covering Neinor as of today.

*This document has been prepared by Neinor and contains unaudited interim financial information for the Company and its group for the financial year ended 31 December 2023, as well as a trading update with preliminary operational data for the Company and its group during said period. For the purposes of this disclaimer, “**Presentation**” means this document, its contents or any part of it.*

The information contained in this Presentation does not purport to be comprehensive or to include all information that may be required to fully analyze the issues referred to therein.

The financial information for the financial year ended 31 December 2023 contained in this Presentation has not been audited or otherwise reviewed by the Company’s auditors and is subject to review, modification and approval by the corresponding corporate bodies of the Company. Likewise, the trading update contained in this Presentation is a preliminary advance of operational data of the Company and its group for said period and, hence, is subject to verification, correction, completion and modification. Consequently, both financial information for the financial year ended 31 December 2023 and the trading update are subject to possible adjustments. Certain financial and operational information contained in the Presentation is subject to rounding adjustments.

*This presentation may include alternative performance measures (“**APMs**”) that have not been prepared under IFRS-EU and have not been reviewed or audited by the Company’s auditors nor by any independent expert. Moreover, the way the Company defines and calculates these measures may differ to the way similar measures are calculated by other companies. Accordingly, they may not be comparable.*

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