

SABADELL CONSUMO 1 FT (V88481338)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

24.06.2021

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

24.03.2021 (incluido) / (included)
24.06.2021 (excluido) / (excluded)
92 días / days

| Bonos Serie A | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E | Bonos Serie F | Bonos Serie Z |
|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Series A Bonds | Series B Bonds | Series C Bonds | Series D Bonds | Series E Bonds | Series F Bonds | Series Z Bonds |
| ES0305443006 | ES0305443014 | ES0305443022 | ES0305443030 | ES0305443048 | ES0305443055 | ES0305443063 |

Tipo de Interés Nominal aplicable
Applicable interest rate

El mayor de : / The higher of:

| | | | | | | | | |
|--|------------|---------|---------|---------|---------|---------|---------|---------|
| i) Cero / Zero | | 0,000% | 0,000% | 0,000% | 0,000% | 0,000% | 0,000% | 0,000% |
| ii) Euribor 3 meses / 3 Months Euribor | 22/03/2021 | -0,538% | -0,538% | -0,538% | -0,538% | -0,538% | -0,538% | -0,538% |
| + Margen / Margin | | 0,410% | 1,400% | 2,450% | 3,850% | 5,750% | 5,980% | 6,500% |
| | | -0,128% | 0,862% | 1,912% | 3,312% | 5,212% | 5,442% | 5,962% |

Tipo de Interés Nominal aplicable / Applicable Interest Rate

| | | | | | | |
|--------|--------|--------|--------|--------|--------|--------|
| 0,000% | 0,862% | 1,912% | 3,312% | 5,212% | 5,442% | 5,962% |
|--------|--------|--------|--------|--------|--------|--------|

Número de Bonos / N. Bonds

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|
| Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series |
| | 8.750 | | 350 | | 350 | | 250 | | 300 | | 90 | | 780 |

Nominal / Face value

| | | | | | | | | | | | | | | |
|---------|-----------|----------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|--------------|-----------|---------------|
| (Euros) | 52.390,95 | 458.420.812,50 | 52.390,95 | 18.336.832,50 | 52.390,95 | 18.336.832,50 | 52.390,95 | 13.097.737,50 | 52.390,95 | 15.717.285,00 | 29.135,20 | 2.622.168,00 | 43.285,14 | 33.762.409,20 |
|---------|-----------|----------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|--------------|-----------|---------------|

Liquidación de Intereses

Interest Payment (Euros)

Base / Day count fraction

Act /

360

Intereses Brutos / Gross Interest

| | | | | | | | | | | | | | | |
|--|----------|------|------------|-----------|------------|-----------|------------|------------|------------|------------|------------|-----------|------------|------------|
| | 0,000000 | 0,00 | 115,411442 | 40.394,00 | 255,993824 | 89.597,84 | 443,437001 | 110.859,25 | 697,824169 | 209.347,25 | 405,192938 | 36.467,36 | 659,502012 | 514.411,57 |
|--|----------|------|------------|-----------|------------|-----------|------------|------------|------------|------------|------------|-----------|------------|------------|

Retención / Withholding tax

| | | | | | | | | | | | | | | |
|--------|----------|------|-----------|----------|-----------|-----------|-----------|-----------|------------|-----------|-----------|----------|------------|-----------|
| 19,00% | 0,000000 | 0,00 | 21,928174 | 7.674,86 | 48,638827 | 17.023,59 | 84,253030 | 21.063,26 | 132,586592 | 39.775,98 | 76,986658 | 6.928,80 | 125,305382 | 97.738,20 |
|--------|----------|------|-----------|----------|-----------|-----------|-----------|-----------|------------|-----------|-----------|----------|------------|-----------|

Intereses Netos / Net Interest

| | | | | | | | | | | | | | | |
|--|----------|------|-----------|-----------|------------|-----------|------------|-----------|------------|------------|------------|-----------|------------|------------|
| | 0,000000 | 0,00 | 93,483268 | 32.719,14 | 207,354997 | 72.574,25 | 359,183971 | 89.795,99 | 565,237577 | 169.571,27 | 328,206280 | 29.538,56 | 534,196630 | 416.673,37 |
|--|----------|------|-----------|-----------|------------|-----------|------------|-----------|------------|------------|------------|-----------|------------|------------|

Amortización de Principal

Principal Redemption (Euros)

Amortización / Redemption

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined