

Information on of the closing of the share capital increase

Almirall, S.A. (the "**Company**"), pursuant to article 227 of the Law 6/2023, dated 18 March 2023, on the Securities Markets and Investment Services, and related provisions, hereby announces the following

OTHER RELEVANT INFORMATION

Further to the inside information notices no. 1,884 published yesterday and no. 1,885 published today, and in connection with the Company's share capital increase carried out by means of an *accelerated bookbuilding* offering of newly issued shares (the "**New Shares**") of 0.12 euro par value each, of the same class and series as those currently outstanding, with exclusion of pre-emptive subscription rights (the "**Capital Increase**"), the Company announces that today:

- The Capital Increase deed has been registered with the Commercial Registry of Barcelona.
- The CNMV has verified that the requirements for the admission into trading of the 24,390,243 New Shares have been met.
- The Governing Bodies of the Spanish Stock Exchanges have approved today the admission into trading of the New Shares.

Consequently, after the Capital Increase the share capital of the Company is 25,127,246.88 euros divided in 209,393,724 ordinary shares.

The effective trading of the New Shares on the Spanish Stock Exchanges through the Spanish Stock Exchange Interconnection System (Continuous Market) will commence tomorrow, 14 June 2023.

Barcelona, 13 June 2023

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