

SABADELL CONSUMO 1 FT (V88481338)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

28.12.2022

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

26.09.2022 (incluido) / (included)
28.12.2022 (excluido) / (excluded)
93 días / days

Bonos Serie A	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E	Bonos Serie F	Bonos Serie Z
Series A Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds	Series F Bonds	Series Z Bonds
ES0305443006	ES0305443014	ES0305443022	ES0305443030	ES0305443048	ES0305443055	ES0305443063

Tipo de Interés Nominal aplicable
Applicable interest rate

El mayor de : / The higher of:

i) Cero / Zero	0,000%	0,000%	0,000%	0,000%	0,000%	0,000%
ii) Euribor 3 meses / 3 Months Euribor	22/09/2022	1,120%	1,120%	1,120%	1,120%	1,120%
+ Margen / Margin		0,410%	1,400%	2,450%	3,850%	5,750%
		1,530%	2,520%	3,570%	4,970%	6,870%

Tipo de Interés Nominal aplicable / Applicable Interest Rate

1,530%	2,520%	3,570%	4,970%	6,870%	7,100%	7,620%
--------	--------	--------	--------	--------	--------	--------

Número de Bonos / N.Bonds

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
	8.750		350		350		250		300		90		780

Nominal / Face value

(Euros)	22.648,47	198.174.112,50	22.648,47	7.926.964,50	22.648,47	7.926.964,50	22.648,47	5.662.117,50	22.648,47	6.794.541,00	13.888,90	1.250.001,00	18.770,28	14.640.818,40
---------	-----------	----------------	-----------	--------------	-----------	--------------	-----------	--------------	-----------	--------------	-----------	--------------	-----------	---------------

Liquidación de Intereses

Interest Payment (Euros)

Base / Day count fraction

Act /

360

Intereses Brutos / Gross Interest

89.518078	783.283,18	147.441540	51.604,54	208.875515	73.106,43	290.787481	72.696,87	401.953721	120.586,12	254.745574	22.927,10	369.492962	288.204,51
-----------	------------	------------	-----------	------------	-----------	------------	-----------	------------	------------	------------	-----------	------------	------------

Retención / Withholding tax

19,00%

17.008435	148.823,81	28.013893	9.804,86	39.686348	13.890,22	55.249621	13.812,41	76.371207	22.911,36	48.401659	4.356,15	70.203663	54.758,86
-----------	------------	-----------	----------	-----------	-----------	-----------	-----------	-----------	-----------	-----------	----------	-----------	-----------

Intereses Netos / Net Interest

72.509643	634.459,37	119.427647	41.799,68	169.189167	59.216,21	235.537860	58.884,46	325.582514	97.674,76	206.343915	18.570,95	299.289299	233.445,65
-----------	------------	------------	-----------	------------	-----------	------------	-----------	------------	-----------	------------	-----------	------------	------------

Amortización de Principal

Principal Redemption (Euros)

Amortización / Redemption

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined