

Madrid, 28 October 2021

In accordance with article 227 of the consolidated text of the Spanish Stock Market Act approved by the Legislative Royal Decree 4/2015 of 23 October, Codere, S.A. (the "**Company**" and together with its subsidiaries, the "**Group**"), hereby informs of the following:

OTHER RELEVANT INFORMATION

Restructuring

As referred to in the Company's Inside Information announcement (register number 1100), the consent solicitation referred to in the Offering and Consent Solicitation Memorandum (the "**OCSM**") published by the Company's subsidiaries Codere Finance 2 (Luxembourg) S.A. and Codere Finance 2 (UK) Limited (the "**Issuers**") was approved by the relevant majorities of the holders of the Group's notes.

As described in the OCSM, the Company and the Issuers, among others, entered into a restructuring implementation deed (the "**RID**") dated 27 October 2021. Among other things, the RID sets out the steps that will be taken to implement the Group's financial restructuring (as described further in the OCSM, the "**Restructuring**").

Timeline

Due to, in part, a short delay in the incorporation of the new holding vehicles for the operating part of the Group following the implementation of the Restructuring, the Company and the Issuers now expect that the Restructuring will complete on 10 November 2021. In the meantime, they are continuing with the implementation steps outlined in the OCSM and the RID in line with the timeline described therein, and they do not expect significant amendments on the calendar for the liquidation of the Company (i.e. Codere, S.A., holding company of the operative Group until the Restructuring is implemented).

Angel Corzo Uceda

Chief Financial Officer