

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.08.2023

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

22.05.2023

(incluido) / (included)

21.08.2023

(excluido) / (excluded)

91

días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 18.05.2023

3,383%

3,383%

3,383%

3,383%

3,383%

Margen / Margin

0,140%

0,300%

0,550%

2,250%

3,900%

Tipo de interés calculado / Calculated interest rate

3,523%

3,683%

3,933%

5,633%

7,283%

Tipo de interes aplicable / Applicable interest rate

3,523%

3,683%

3,933%

5,633%

7,283%

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class	
	8.168		156		153		98		125	
Número de Bonos / N Bonds										
Nominal / Face value	(Euros)									
	11.715,79	95.694.572,72	46.645,83	7.276.749,48	46.640,63	7.136.016,39	46.650,71	4.571.769,58	49.700,00	6.212.500,00

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction

Act /

360

Intereses Brutos / Gross Interest

104,333341

852.194,73

434,263607

67.745,12

463,689483

70.944,49

664,258164

65.097,30

914,967336

114.370,92

Retención / Withholding tax

19,00%

19,823335

161.917,00

82,510085

12.871,57

88,101002

13.479,45

126,209051

12.368,49

173,843794

21.730,47

Intereses Netos / Net Interest

84,510006

690.277,73

351,753522

54.873,55

375,588481

57.465,04

538,049113

52.728,81

741,123542

92.640,45

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

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To be determined

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To be determined