

Other relevant information

CaixaBank, S.A. (“**CaixaBank**”) hereby informs of its irrevocable decision to redeem in whole the preferred securities "*€1,000,000,000 PERPETUAL NON-CUMULATIVE CONTINGENT CONVERTIBLE ADDITIONAL TIER 1 PREFERRED SECURITIES*", issued on 13 June 2017 for an initial total amount of EUR 1,000,000,000.00 whose current outstanding principal amount is EUR 395,000,000.00, ISIN code ES0840609004, admitted to trading on AIAF, Mercado de Renta Fija (the “**Preferred Securities**”), which qualified as Additional Tier 1 capital of CaixaBank and of its Group, after having obtained the relevant consent from the European Central Bank.

The Preferred Securities will be redeemed on 13 June 2024 (the “**First Reset Date**”) at 100% of the liquidation preference of EUR 200,000.00 per preferred security, together with any accrued and unpaid Distribution, as set out in their terms and conditions.

30 April 2024