

Pursuant to Article 227 of the Spanish Securities Market Act (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Inmobiliaria Colonial, SOCIMI, S.A. (the “**Company**” or “**Colonial**”) hereby discloses the following

OTHER RELEVANT INFORMATION (OTRA INFORMACIÓN RELEVANTE)

The Boards of Directors of Colonial and Société Foncière Lyonnaise (“**SFL**”) have approved the terms of merger (the “**Terms of Merger**”) between Inmobiliaria Colonial, SOCIMI, S.A., as acquiring company, and Société Foncière Lyonnaise, as acquired company. The intra-European cross-border merger will imply the winding up of SFL without going into liquidation and the transfer of all its assets and liabilities to Colonial, which will acquire such assets and liabilities as well as the rights and obligations of SFL by means of universal succession, on the terms and conditions set out in the Real Decreto-ley 5/2023, de 28 de junio and in the Terms of Merger.

As it was publicly disclosed by means of the announcement of inside information published on February 18, 2025 (registration number 2606), the merger exchange ratio has been set at 13 Colonial shares for each SFL share (la “**Merger Exchange Ratio**”). Additionally, it has also been determined an exit price of EUR 77.5 per SFL share (which would be adjusted by the amount of SFL’s dividend to be voted at SFL General Meeting prior to the merger) (the “**Exit Price**”) for the dissenting SFL shareholders who decide to vote against the merger at SFL general shareholders’ meeting and exercise the relevant exit mechanism pursuant to French law. The Merger Exchange Ratio and the Exit Price have been determined on the basis of a multicriteria analysis according to commonly used valuation methods.

The favorable report of Mrs. Agnès Piniot (Ledouble), single merger auditor appointed by the President of the Commercial Court of Paris, will be made available to Colonial’s shareholders on the corporate website, together with the Terms of Merger and the remaining mandatory documentation.

Morgan Stanley & Co. International plc has issued a fairness opinion to the Board of Directors of Colonial, on the basis of and subject to the elements, limitations and assumptions specified therein, that the Merger Exchange Ratio and the Exit Price are, as of the date of such opinion, financially fair to Colonial and its shareholders. Meanwhile, the independent directors committee, advised by Rothschild & Co (which has issued a fairness opinion report on the financial terms of the merger) has issued an opinion, to the Board of Directors of SFL, on the basis of and subject to the elements, limitations and assumptions specified therein, that the proposed Merger Exchange Ratio and the Exit Price is, as of the date of such opinion, financially fair to SFL and its shareholders.

Completion of the proposed merger is subject to the approval by Colonial and SFL shareholders at the General Meetings, to the Autorité des Marchés Financiers confirming that Colonial is not required to file a delisting offer in respect of the SFL shares pursuant to French law and to corporate formalities necessary for a transaction of this kind.

Madrid, March 4, 2025.