



## COMMUNICATION OF OTHER RELEVANT INFORMATION

### MASMOVIL GROUP

September 28<sup>th</sup>, 2020

In accordance with article 227 of the Securities Market Act passed by Legislative Royal Decree 4/2015 of October 23 and concordance rules, we inform the market about the following Other Relevant Information referred to MASMOVIL IBERCOM, S.A. ("**MASMOVIL**" or the "**Company**" o the "**Group**").

#### **Complementary information to the announcement of other significant information, dated 22 September 2020 and registered under number 4,572**

In relation to the information published on the refinancing of MASMOVIL'S financial indebtedness referred to in section 3 of the announcement of other significant information, dated 22 September 2020 and registered under number 4,572, and as anticipated in the explanatory prospectus of the voluntary takeover offer over MASMOVIL launched by Lorca Telecom BidCo, S.A.U., authorized by the Spanish Securities Exchange Commission on 29 July 2020 under registration number 402, it is hereby confirmed that the guarantees granted by MASMOVIL and the companies of its group will be limited to the refinanced indebtedness and that neither MASMOVIL nor its subsidiaries will grant any guarantees in relation to the debt used to fund Lorca Telecom BidCo, S.A.U.'s takeover offer over MASMOVIL. Likewise, MASMOVIL confirms that the only financing to which MASMOVIL or its group companies will adhere as borrowers in the context of the refinancing is the €500MM revolving credit facility.

In addition, in relation to section 1 of the abovementioned announcement of other significant information, it is noted that Mr. Josep María Echarri Torres was therein referred by mistake as a "director representing the Inveready Group" even though this entity is no longer a shareholder of MASMOVIL.

Madrid, September 28<sup>th</sup>, 2020

D. Meinrad Spenger  
CEO MASMOVIL IBERCOM, S.A