

CNMV  
Edison, 4  
28006 Madrid

Barcelona (Spain), May 2, 2023

## OTHER RELEVANT INFORMATION

In accordance with Article 227 of Royal Legislative Decree 6/2023, dated 17 March, which enacts the consolidated text of the Securities Market Act, **LABORATORIO REIG JOFRE SA** ("Reig Jofre" or "the Company"), informs that according to the execution of the conditions to formalize the remuneration to shareholders through a "**scrip dividend**" or **flexible dividend**, published in Other Relevant Information on April 28, 2023, with registration number 22246, It is communicated that finally the publication of the announcement of the capital increase in the Official Gazette of the Commercial Registry (BORME) is scheduled for May 4, 2023.

Therefore, the expected schedule related to the execution of the Capital Increase is as follows:

Date	Actions
April 28, 2023	Communication to the National Securities Market Commission (CNMV) through a Relevant Fact of the informative document regarding the execution of the Capital Increase, which includes the terms and conditions of the operation.
May 4, 2023	Publication of the announcement of the execution of the Capital Increase in the Official Gazette of the Mercantile Registry (BORME), which will determine the record date for the allocation of preferential subscription rights (23:59 CET).
May 5, 2023	Start of the Trading Period for preferential subscription rights and the period to request cash payment under the Purchase Commitment.
May 17, 2023	End of the period to request cash payment by selling the rights to the Company.
May 19, 2023	End of the Trading Period for preferential subscription rights.
May 24, 2023	Payment in cash to Shareholders who requested cash payment of the dividend in accordance with the Purchase Commitment.



May 25, 2023	Calling of the Board of Directors meeting to adopt resolutions regarding: (i) the Company's waiver of its preferential subscription rights at the end of the trading period; and (ii) approval of the execution of the Capital Increase.
May 30, 2023	Holding of the Board of Directors meeting to adopt resolutions regarding: (i) the Company's waiver of its preferential subscription rights at the end of the trading period; and (ii) approval of the execution of the Capital Increase.
May 31 - June 9, 2023	Carrying out the necessary procedures for registration of the execution in the Mercantile Registry and admission to trading of the new shares on the various Spanish stock exchanges <sup>1</sup> .
June 12, 2023	Commencement of trading of the new shares issued under the Capital Increase on the Spanish stock exchanges <sup>2</sup> .

The Company shall inform in due course of the relevant milestones and shall reconfirm the dates estimated in this document, throughout the process of execution of the flexible dividend.

Yours faithfully,

Adolf Rousaud  
Secretary non director of the Board of Directors  
Laboratorio Reig Jofre SA

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1 Granting of the Public Deed of Capital Increase, registration of the Public Deed in the registry, Communication to the Stock Exchanges.

2 Subject to obtaining the necessary authorizations.