

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.11.2024

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

21.08.2024 (incluido) / (included)
21.11.2024 (excluido) / (excluded)
92 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.08.2024 3,551%
Margen / Margin 0,140%
Tipo de interés calculado / Calculated interest rate 3,691%
Tipo de interés aplicable / Applicable interest rate 3,691%

3,551%	3,551%	3,551%	3,551%	3,551%
0,140%	0,300%	0,550%	2,250%	3,900%
3,691%	3,851%	4,101%	5,801%	7,451%
3,691%	3,851%	4,101%	5,801%	7,451%

Número de Bonos / N. Bonds
Nominal / Face value (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
8.168	156	153	98	125					
8.435,38	68.900.183,84	46.645,83	7.276.749,48	46.640,63	7.136.016,39	46.650,71	4.571.769,58	49.700,00	6.212.500,00

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act / 360
Intereses Brutos / Gross Interest 79.567190
Retención / Withholding tax 19,00% 15.117766
Intereses Netos / Net Interest 64.449424

8.168	156	153	98	125					
649.904,81	459.062345	71.613,73	488.809349	74.787,83	691.586409	67.775,47	946.359789	118.294,97	
123.481,91	87.221846	13.606,61	92.873776	14.209,69	131.401418	12.877,34	179.808360	22.476,05	
526.422,90	371.840499	58.007,12	395.935573	60.578,14	560.184991	54.898,13	766.551429	95.818,92	

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined
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