

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

15.07.2024

Periodo de Interés / Interest accrual period

desde / From 15.04.2024 (incluido) / (included)
 hasta / To 15.07.2024 (excluido) / (excluded)
 plazo / Term 91 días / days

Bonos Serie A2a	Bonos Serie A2b	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2a Bonds	Series A2b Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0345721015	ES0345721023	ES0345721031	ES0345721049	ES0345721056	ES0345721064

Determinación Interés Nominal
Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor	11.04.2024	3,906%	3,906%	3,906%	3,906%	3,906%	3,906%
Margen / Margin		0,130%	0,130%	0,170%	0,290%	0,530%	4,500%
Tipo de interés calculado / Calculated interest rate		4,036%	4,036%	4,076%	4,196%	4,436%	8,406%
Tipo de interes aplicable / Applicable interest rate		4,036%	4,036%	4,076%	4,196%	4,436%	8,406%

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series

Número de Bonos / N Bonds		5,000	2,362	220	183	235	160						
Nominal / Face value	(Euros)	5.071,96	25.359.800,00	5.071,96	11.979.969,52	82.249,32	18.094.850,40	82.249,32	15.051.625,56	82.249,32	19.328.590,20	100.000,00	16.000.000,00

Liquidación de Intereses
Interest Payment

Base / Day count fraction	Act /	360											
Intereses Brutos / Gross Interest		51,744699	258.723,50	51,744699	122.220,98	847,433022	186.435,26	872,381982	159.645,90	922,279903	216.735,78	2.124,850000	339.976,00
Retención / Withholding tax	19,00%	9,831493	49.157,47	9,831493	23.221,99	161,012274	35.422,70	165,752577	30.332,72	175,233182	41.179,80	403,721500	64.595,44
Intereses Netos / Net Interest		41,913206	209.566,03	41,913206	98.998,99	686,420748	151.012,56	706,629405	129.313,18	747,046721	175.555,98	1.721,128500	275.380,56

Amortización de Principal
Principal Redemption

Amortización / Redemption	(Euros)	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined
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Pagos pendientes por insuficiencia de Fondos Disponibles
Intereses por Aplazamiento de Intereses Impagados
Payments outstanding due to insufficient Available Funds
Interest Payment of deferred unpaid interest

Fecha de Vencimiento / Maturity Date		15.01.2014-15.04.2024	
Intereses Brutos / Gross Interest		17.889,413063	2.862.306,09
Retención / Withholding tax	(Euros)	3.398,988482	543.838,16
Intereses Netos / Net Interest	19,00%	14.490,424581	2.318.467,93