



Pursuant to article 227 of the Spanish Securities Markets Law (Ley del Mercado de Valores), Feria Muestrario Internacional de Valencia (“**Feria Valencia**” or the “**Issuer**”) hereby notifies the following

OTHER RELEVANT INFORMATION

Further to the other relevant communication (*otra información relevante*) dated 12 November 2020 (under registry number 5,682), Feria Valencia notifies that the general meeting of bondholders of the issue of 6.04% bonds of Feria Valencia in the principal amount of EUR 227,500,000 due 10 June 2027 with ISIN ES0236395036 that are traded on AIAF Mercado de Renta Fija (the “**Issue**”), held today and attended, directly or duly represented, by bondholders representing 88.97% of the Issue, has passed by sufficient majority, all the resolutions submitted to its approval in the terms of the proposals included in the Consent Solicitation Memorandum for bondholders, together with the rationale behind the proposed resolutions and a detailed explanation of the applicable approval regime, and attached to the aforementioned other relevant communication of 12 November 2020. In particular, the general meeting of bondholders has unanimously approved the assumption by the Generalitat Valenciana of Feria Valencia’s legal position as issuer of the bonds (the “**Subrogation**”).

Following the holding of the general assembly, a notice shall be published in the following days on the Official Gazette of the Commercial Registry (*Boletín Oficial del Registro Mercantil*) and on AIAF’s Daily Bulletin (*Boletín de Cotización de AIAF*) notifying the beginning of the one-month period to oppose the Subrogation where any bondholder who did not vote in favour of the Subrogation in the general meeting of bondholders can expressly declare their opposition to it. Pursuant to the resolution adopted in the general meeting of bondholders, if no opposition has been expressed, it shall be understood that the consent of the aforementioned bondholders has been tacitly given and so the necessary steps will be taken to formalise the Subrogation with respect to the Commercial Registry, the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal (Iberclear) and AIAF Mercado de Renta Fija, S.A.

Valencia, 15 December 2020

Luis Martí Bordera

General Secretary (*Secretario General*)