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In the event of discrepancies between English
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prevail.*



FERROVIAL, S.A. ("FERROVIAL" or the "Company"), pursuant to the article 227 of the Consolidated Text of Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), communicates the following

OTHER RELEVANT INFORMATION

We refer to our communication of Other Relevant Information sent to the CNMV on 18 June 2020 (registration number 2842), in which the Company announced that Ferrovial Emisiones, S.A., a subsidiary of the Company, had completed the pricing of the additional issue of securities guaranteed by Ferrovial (the "New Bonds"), being these New Bonds fungible with those bonds issued on 14 May 2020, amounting 650 million euro (communication of Other Relevant Information with registration number 2253) and subject to the same terms and conditions.

Further to the above information, the Company communicates that today, on 24 June 2020, the New Bonds have been fully subscribed and paid up by the investors for a face value amounting 129.9 million euro, obtaining net funds of approximately 130.7 million euro.

The admission to trading of the New Bonds in the *AIAF Mercado de Renta Fija* (AIAF) has been requested. It is expected that the New Bonds are admitted to trading in AIAF prior to July 24, 2020.

Madrid, 24 June 2020

Ernesto López Mozo

Chief Financial Officer of FERROVIAL, S.A.

IMPORTANT INFORMATION

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