



**COMISIÓN NACIONAL DEL MERCADO DE VALORES
(NATIONAL SECURITIES MARKET COMMISSION)**

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015, of 23 October (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores* [CNMV]) of the following

OTHER RELEVANT INFORMATION

Banco Sabadell notifies that it has agreed to carry out the early redemption of all Additional Tier 1 preferred securities contingently convertible into ordinary shares of Banco Sabadell, with ISIN Code XS1611858090 and Common Code 161185809, for a total nominal amount of seven hundred and fifty million euros (€750,000,000) traded on the Global Exchange Market of Euronext Dublin (the “Preferred Securities”).

The early redemption of all Preferred Securities, which has been authorised by the European Central Bank, will be carried out on the first reset date scheduled for 18 May 2022 (the “First Reset Date”) in accordance with the provisions of the Terms and Conditions of the Preferred Securities included in the Offering Circular dated 8 May 2017 (the Terms and Conditions). The issuer’s decision to exercise the right to early redemption is irrevocable in nature and is thus communicated to the holders of the Preferred Securities through this notification of other relevant information and other material disclosures, in the manner, term and for the purposes set forth in Conditions 6 and 13 of the Terms and Conditions.

The early redemption price per Preferred Security in accordance with the Terms and Conditions will be payable to the holders of the Preferred Securities on 18 May 2022 by the Principal Paying Agent, consisting of the nominal value (Liquidation Preference, according to the Terms and Conditions) of each Preferred Security plus an amount equal to the accrued and unpaid distribution associated with each Preferred Security for the current Distribution Period until this First Reset Date (not included), which corresponds to a coupon of 6.5% (i.e., €3,250 for each Preferred Security).

Gonzalo Baretino Coloma
Secretary General

Alicante, 24 March 2022