## **Spanish National Securities Market Commission (CNMV)**



Madrid, November 21, 2024

In compliance with the provisions of Act 6/2023, of March 17, 2023, that approved the Securities Market and Investment Services Act, and other concordant provisions, Acerinox, S.A. hereby issues the following communication:

## OTHER RELEVANT INFORMATION

After the last outstanding condition to which the transaction was subject has been satisfied (other relevant information notice dated November 15, 2024, registered under number 31,399), today the Acerinox Group, through its wholly owned U.S. subsidiary North American Stainless ("NAS"), has completed the acquisition of 100% of the shares of the U.S. company Haynes International Inc. ("**Haynes**") for a total cash sum of USD 798,735,508.

The acquisition agreement was signed on February 4 of this year (insider information notice dated February 5, 2024, registered under number 2,100), subsequently the transaction was approved by the General Shareholders' Meeting of Haynes (other relevant information notice dated April 17, 2024, registered under number 28,045) and has obtained clearance from a number of competition and foreign investment control authorities, both in the U.S. as well as in Europe.

Haynes, with its headquarters in Kokomo (Indiana), where its main factory is located, and with other plants in the states of Louisiana and North Carolina, specializes in the manufacture and sale of high-performance alloys (HPA), forming together with VDM the HPA division of the Acerinox Group.

Mr. Luis Gimeno Valledor Secretary of the Board of Directors of Acerinox, S.A.

Yours faithfully,