

## NATIONAL SECURITIES MARKET COMMISSION

In compliance with the provisions of article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, ABANCA Corporación Bancaria, S.A. ("**ABANCA**" or the "**Issuer**") announces the following

### OTHER RELEVANT INFORMATION

ABANCA announces its irrevocable decision to redeem early and in whole the issue of preferred securities called "**€250,000,000 Perpetual Non-Cumulative Additional Tier 1 Preferred Securities**", issued by ABANCA on 2 October 2018 for an initial principal amount of TWO HUNDRED AND FIFTY MILLION EUROS (€250,000,000), with ISIN code ES0865936001, admitted to trading on the Spanish AIAF Fixed Income Securities Market and with an outstanding principal amount of THIRTY ONE MILLION EUROS (€31,000,000) (the "**Preferred Securities**" and the "**Issue**", as applicable). The early redemption of the Preferred Securities will be carried out in accordance with the provisions of the terms and conditions of the Issue and once the prior permission from the European Central Bank has been obtained.

The early redemption date will be 2 October 2023, which is the Distribution Payment Date falling on the First Reset Date. The Redemption Price for each Preferred Security will be its Liquidation Distribution, consisting of the outstanding principal amount per Preferred Security (€200,000) plus the accrued and unpaid Distribution for the then current Distribution Period, in accordance with the terms and conditions of the Issue.

The Issuer's decision to exercise its early redemption right is communicated to the holders of the Preferred Securities by means of this communication of other relevant information, in the manner, within the time limits and for the purposes set out in conditions 7 and 13 of the terms and conditions of the Issue.

Defined terms used in this communication and not otherwise defined have the meaning given to them in the terms and conditions of the Issue as set out in the listing prospectus dated 2 October 2018.

3 August 2023