



## NATIONAL SECURITIES MARKET COMMISSION

In compliance with the reporting requirements under article 226 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, Lar España Real Estate SOCIMI, S.A. (the "**Company**") hereby informs the National Securities Market Commission of the following

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## INSIDE INFORMATION

In connection with the inside information notice of 9 January 2023 (registration number 1,715) concerning the announcement of the tender offer to partially repurchase the following senior unsecured green notes, issued by the Company (the "**Tender Offer**"):

- (i) in July 2021, in the amount of €400,000,000 at a fixed annual interest rate of 1.75%, due in 2026 (the "**2026 Notes**"), and
- (ii) in November 2021, in the amount of €300,000,000 at a fixed annual interest rate of 1.843%, due in 2028 (the "**2028 Notes**" and, together with the 2026 Notes, the "**Notes**")

which are each admitted to trading on the Euro MTF Market of the Luxembourg Stock Exchange, the Company announces the final results of the Tender Offer.

The Tender Offer has been made on the terms and subject to the conditions contained in the tender offer memorandum dated 9 January 2023 (the "**Tender Offer Memorandum**"), has been addressed exclusively to certain Eligible Holders, and is subject to the restrictions described in the Tender Offer Memorandum. Capitalized terms used in this announcement but not otherwise defined have the meanings given to them in the Tender Offer Memorandum.

The table below shows the final results of the Tender Offer for cash up to a Tender Consideration of €100 million, excluding any Accrued Interest Payments:



Description of the Notes	ISIN / Common code	Outstanding Principal Amount	Minimum Purchase Price	Valid Tender Instructions (aggregate principal amount of Notes)	Series Acceptance Amount subject to the Tender Offer (principal amount of Notes)	Aggregate Purchase Consideration
2026 Notes (1.75% Senior Unsecured Green Notes due 2026)	XS2363989273 / 236398927	€400,000,000	81.75%	€143,600,000	€98,000,000	€90,548,500.00
2028 Notes (1.843% Senior Unsecured Green Notes due 2028)	XS2403391886 / 240339188	€300,000,000	72.50%		€12,000,000	
				<i>TOTAL</i>	€110,000,000	

Subject to the conditions in the Tender Offer Memorandum, the Settlement Date is scheduled for 19 January 2023, after which the following Notes will remain outstanding: (i) the 2026 Notes, which are expected to mature on 22 July 2026, in an aggregate amount of € 302,000,000, and (ii) the 2028 Notes, which are expected to mature on 3 November 2028, in an aggregate amount of € 288,000,000.

Unless expressly stated otherwise, all announcements to be made in connection with the Offers will be published through the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu)), through Recognised News Services platforms such as Bloomberg or Reuters IIIA, and by communication to the Clearing and Settlement Systems for communication to their participating entities. Copies of such announcements and notices may be obtained from the Tender Agent.

Madrid, 16 January 2023

Lar España Real Estate SOCIMI, S.A.  
Mr. José Luis del Valle Doblado,  
Chairman of the Board of Directors