



NOTICE OF OTHER RELEVANT INFORMATION

GREENERGY RENOVABLES, S.A.

8th February 2023

In accordance with article 17 of the Regulations (UE) number 596/2014 on market abuse and article 228 of the Securities Market Act passed by Legislative Royal Decree 4/2015 of October 23 and concordance rules, we inform the market about the following Relevant Fact referred to GREENERGY RENOVABLES, S.A. ("**GREENERGY**"):

GREENERGY closes green project financing for the 150MW Belinchón solar plant.

GREENERGY has signed senior financing with Norddeutsche Landesbank - Girozentrale - ("NORD/LB") and Bankinter for a total of 89.5 M€, plus additional credit lines, for the construction of the 150 MW Belinchón solar project in Belinchón (province of Cuenca, Spain).

Through this agreement, Norddeutsche Landesbank - Girozentrale - ("NORD/LB") and Bankinter will each assume half of the senior debt - approximately EUR 44.7 million. This project finance includes debt financing for a term of the construction plus 19 years. It is a green loan in line with the Green Loan Principles (GLP) and has been independently verified for alignment by G-Advisory.

The Belinchón solar plant, located in the Cuenca municipality of Belinchón, which is under construction and close to connection, has a capacity of 150 MW and an estimated annual production of 310 GWh. This plant will occupy an area of more than 300 hectares and, when it comes into operation, will prevent the emission of around 115,010 tonnes of CO₂ per year.

As announced at the end of 2021, the sale of energy will be carried out within the framework of the PPA signed with an Iberian utility for a period of 12 years. This PPA will be activated in January 2025, so sales will be to the market until that date.

In Madrid, February 8th, 2023.

Mr. David Ruiz de Andrés
Chairman of the board.
GREENERGY RENOVABLES, S.A.