

In compliance with the reporting requirements under article 227 of Law 6/2023, of 17 March, on Securities Markets and Investments Services, **AEDAS Homes, S.A.** ("**AEDAS Homes**" or the "**Company**") hereby informs the National Securities Market Commission of the following:

OTHER RELEVANT INFORMATION

As explained during the FY 2022/23 Financial Results Presentation held on 31 May 2023, and in line with the Company's goal of furthering its Real Estate Services business line, which was launched in 2021 to diversify sources of capital, use own resources more efficiently and develop new residential solutions through co-investment structures, the Company is pleased to announce that a private contract has been signed with Java Private Holdings S.à r.l. (the "**Partner**"), a company indirectly owned by funds managed by King Street Capital Management, L.P. ("**King Street**"), to develop homes for sale to individuals (Build to Sell, or BTS) in Spain through a joint venture (the "**JV**").

The target capital commitment by the Company and the Partner totals 270 million euro. 150 million euro of this amount will be invested in 7 midstream BTS developments (682 units) currently being developed by the Company; the remaining 120million euro target will be allocated to investments in ready-to-build land for residential development in Spain within a maximum period of 18 months.

The Company will take a minority stake in the JV. This stake will vary depending on the achievement of certain milestones in the development cycle of each project (sales and marketing, granting of building permits, construction tendering and securing financing).

Furthermore, the Company will manage the JV-owned companies that will be set up to develop these assets and will provide end-to-end development services that include identifying new investments, supervising project design, obtaining building permits, sales and marketing, managing construction, and negotiating financing contracts.

In Madrid, 5 February 2024

AEDAS Homes, S.A.