



De conformidad con lo establecido en el artículo 227 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, Talgo, S.A. ("**Talgo**" o la "**Sociedad**") comunica la siguiente

#### **OTRA INFORMACIÓN RELEVANTE**

En el día de hoy se ha enviado al Consejo de Administración de SKODA TRANSPORTATION a.s. (en adelante, "Skoda") la carta, cuya copia se adjunta, con la respuesta acordada por el Consejo de Administración de la Sociedad a la carta de Skoda fechada el día 24 de los corrientes.

En Madrid, a 30 de julio de 2024.



Paseo del Tren Talgo, 2  
E-28290 Las Matas (Madrid)  
Tel.: (+34) 91 631 38 00  
Fax: (+34) 91 631 38 99  
www.talgo.com

**Strictly private and confidential**

**Škoda Transportation a.s.**

Emila Škody 2922/1  
301 00 Pilsen  
Czech Republic

To the attention of the Board of Directors

c/o Mr. Petr Novotny  
Chairman of the Board and CEO

Madrid, 30 July 2024

Dear Members of the Board of the Directors,

We are writing to acknowledge receipt of your correspondence dated July 24th, 2024, answering ours dated July 15th, reiterating your interest in exploring a potential business combination between Škoda Transportation a.s. ("Škoda") and Talgo, S.A. ("Talgo").

We note that you have no intention whatsoever to commence a competing tender offer to compete with the existing tender offer launched by Ganz-Mavag Europe Zrt for 100% of Talgo's shares.

In view of the foregoing, having had regard to the interests of Talgo's shareholders, employees and other stakeholders, the Board of Directors considers that, at this stage, it is not the right time to explore potential alternatives other than a competing tender offer that guarantees the financial and industrial resources that will enable Talgo to face its present and future challenges.

**TALGO, S.A.**  
P.p.

---

**Carlos de Palacio y Oriol**  
Chairman of the Board of Directors